

小規模企業景気動向調査

[平成30年9月期調査]

～相次ぐ自然災害等の影響で、悪化に転じた小規模企業景況～

2018年11月7日
全国商工会連合会

＜調査概要＞

調査対象：全国約300商工会の経営指導員

調査時点：2018年9月末

調査方法：対象商工会経営指導員による調査票への選択記入式

＜産業全体＞ ◇…相次ぐ自然災害で、建設業を除く3業種で被害が深刻な小規模企業景況…◇

9月期の小規模企業景気動向調査は、産業全体の業況DI(景気動向指数・前年同月比)と採算DIがわずかに悪化、売上額DIと資金繰りDIが小幅に悪化した。相次ぐ台風や北海道胆振東部地震などの自然災害により、原材料の調達や商品の入荷の停滞や観光客の来訪に支障を来すなどの深刻な被害を来した。また、人手不足や原材料高、貿易問題による受注への影響もあり、停滞傾向から悪化に転じた。

＜製造業＞ ◇…台風や地震による直接被害のほか、停電等の二次被害により影響を受ける製造業…◇

製造業は全項目が悪化。悪化幅は、業況DI、売上額DI、資金繰りDIが小幅、採算DIのみわずかであった。猛暑が終わり、一部の食料品製造業でも客足が回復しつつある。また、輸出関連では、金属製品製造業、工作機械製造業、自動車部品製造業を中心に受注が好調である。一方で、台風や北海道胆振東部地震により、直接地震の被害を受けた地域のほか、食料品製造業で注文のキャンセルにより売上が減少したケースや、北海道や静岡県で長期化した停電で原材料廃棄が発生したり、電気使用量の多い金属製品製造業を中心に大きな損失を出したりしたとの声も聞かれた。

＜建設業＞ ◇…業況は好調も、受注・採用競争が苛烈な建設業…◇

建設業は資金繰りDIこそ若干の悪化となったが、それ以外の業況DI、売上額DI、採算DIで小幅に改善した。相次ぐ台風による被害で、ガラスや屋根といった職別工事業、電気や水道管といった設備工事業を中心に復旧工事需要が増している。公共工事では、規模の大きい工事の発注は少なく、小規模な工事が多い傾向にある。民間工事では、新築戸数は少なく、リフォーム工事が多い。また、全国で発生する災害復興工事のため、県をまたいでの受注競争、人材の採用競争が発生しており、受注や採算に影響がでている。

＜小売業＞ ◇…台風などの天候不順や地震・停電の影響により、悪化傾向の小売業…◇

小売業は全項目で悪化。悪化幅は、業況DIと資金繰りDIはわずかに、売上額DIと採算DIは小幅となった。10月からタバコや一部商品が値上げになることから、業種によっては若干の駆け込み需要が見られた。また、先月まで続いた猛暑が一段落し、秋冬物への移行が徐々に進んでいるとの報告があった。一方で、小売業においても台風などの天候不順や地震の影響は大きく、野菜や牛乳を中心に商品入荷が遅れ、品薄状態が続き、売上が減少したり、停電による商品廃棄も発生して経営を圧迫している。

＜サービス業＞ ◇…秋の行楽シーズンに入るも、天候不順や地震の影響で大幅悪化となったサービス業…◇

サービス業は全項目で悪化。悪化幅は、業況DIと売上額DIは大幅、採算DIは小幅、資金繰りDIはわずかであった。夏の観光シーズンから秋の行楽シーズンに移行し、集客が持ち直している地域もあるものの、台風、北海道胆振東部地震、西日本豪雨の影響により、全国的には旅館やホテルでは例年よりも客数が減少している。宿泊業に付随したリネンクリーニング業などの関連サービス業では、宿泊業不振にともない業況が悪化しているとの声があった。

| 業種 | 産業全体 | | | 製造業 | | | 建設業 | | |
|------|--------|--------|-------|--------|--------|-------|--------|-------|-------|
| | 8月 | 9月 | 前月比 | 8月 | 9月 | 前月比 | 8月 | 9月 | 前月比 |
| 売上額 | ▲ 10.0 | ▲ 12.5 | ▲ 2.5 | ▲ 5.5 | ▲ 7.6 | ▲ 2.1 | ▲ 0.8 | 1.9 | 2.7 |
| 採算 | ▲ 14.1 | ▲ 15.7 | ▲ 1.6 | ▲ 13.4 | ▲ 14.8 | ▲ 1.4 | ▲ 10.1 | ▲ 6.4 | 3.7 |
| 資金繰り | ▲ 9.4 | ▲ 11.7 | ▲ 2.3 | ▲ 6.5 | ▲ 10.4 | ▲ 3.9 | ▲ 6.1 | ▲ 7.9 | ▲ 1.8 |
| 業況 | ▲ 12.7 | ▲ 14.1 | ▲ 1.4 | ▲ 9.2 | ▲ 12.0 | ▲ 2.8 | ▲ 2.1 | 2.0 | 4.1 |

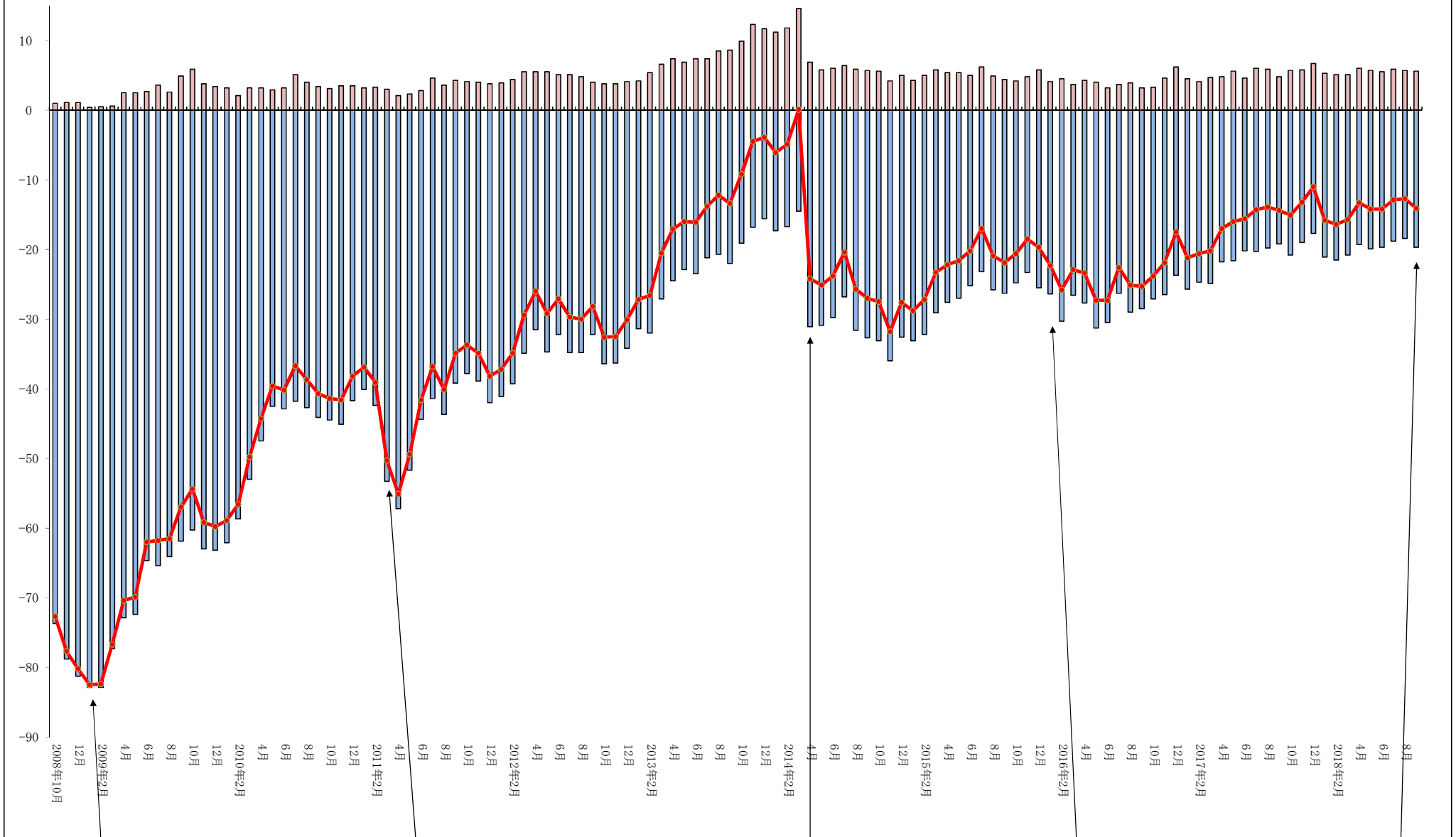
| 業種 | 小売業 | | | サービス業 | | |
|------|--------|--------|-------|--------|--------|-------|
| | 8月 | 9月 | 前月比 | 8月 | 9月 | 前月比 |
| 売上額 | ▲ 21.2 | ▲ 23.8 | ▲ 2.6 | ▲ 12.5 | ▲ 20.8 | ▲ 8.3 |
| 採算 | ▲ 20.0 | ▲ 24.7 | ▲ 4.7 | ▲ 12.7 | ▲ 17.0 | ▲ 4.3 |
| 資金繰り | ▲ 15.3 | ▲ 17.0 | ▲ 1.7 | ▲ 9.9 | ▲ 11.6 | ▲ 1.7 |
| 業況 | ▲ 23.6 | ▲ 25.1 | ▲ 1.5 | ▲ 15.9 | ▲ 21.3 | ▲ 5.4 |

注) DI(景気動向指数)は各調査項目について、増加(好転)企業割合から減少(悪化)企業割合を差し引いた値を示す。

小規模企業景気動向調査(月次)

産業全体の業況…過去10年のトレンド…

■悪化
■好転
●DI



09年1月
調査開始以来最低数値
(-82.5)記録

11年3月
東日本大震災

14年4月
消費税率8%に引上
げ

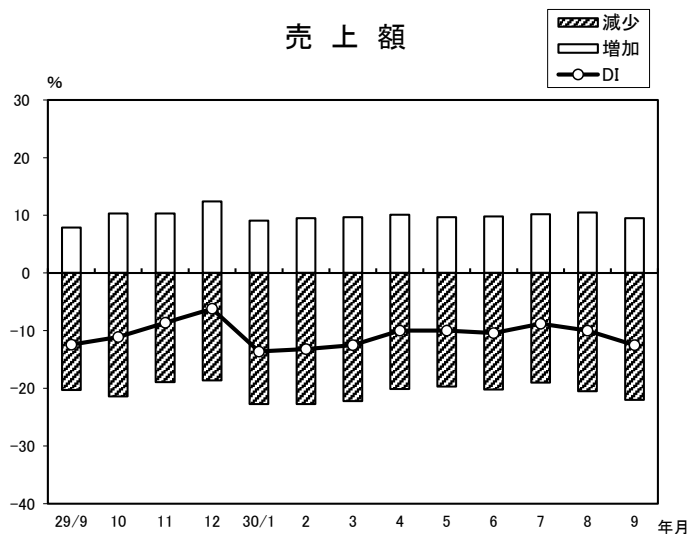
16年2月16日
日銀マイナス
金利導入

18年/9月
-14.1

小規模企業景気動向調査(2018年9月期)

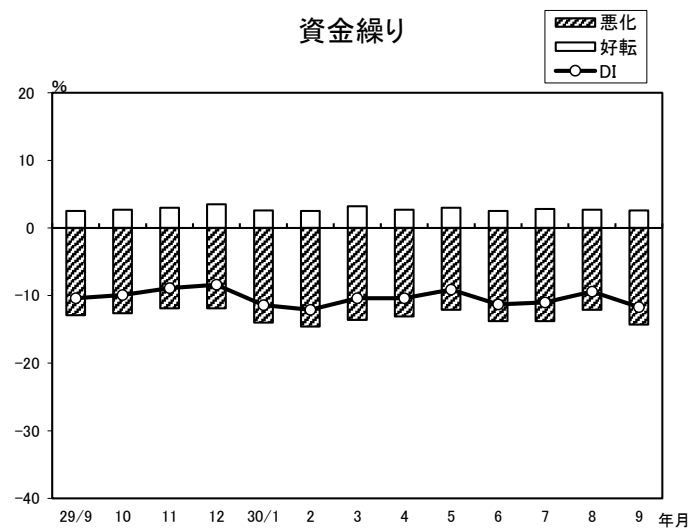
産業全体(前年同月比)

売上額



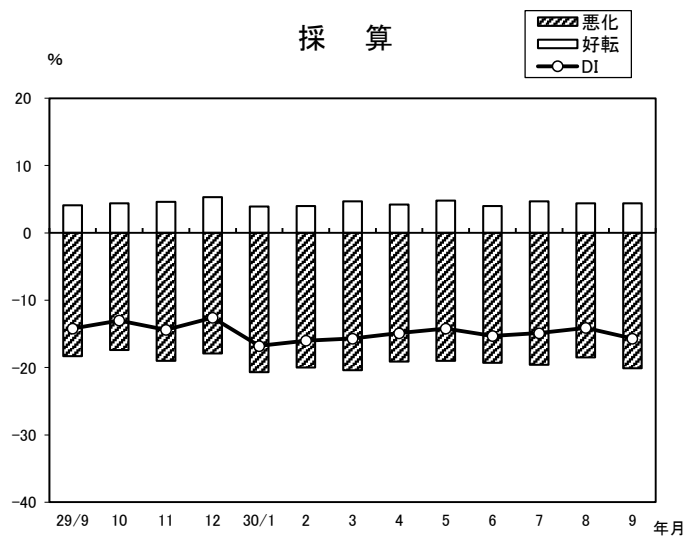
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 29/9 | 7.9 | -20.3 | -12.4 |
| 10 | 10.3 | -21.4 | -11.1 |
| 11 | 10.3 | -18.9 | -8.6 |
| 12 | 12.4 | -18.6 | -6.2 |
| 30/1 | 9.1 | -22.7 | -13.6 |
| 2 | 9.5 | -22.7 | -13.2 |
| 3 | 9.7 | -22.2 | -12.5 |
| 4 | 10.1 | -20.1 | -10.0 |
| 5 | 9.7 | -19.7 | -10.0 |
| 6 | 9.8 | -20.2 | -10.4 |
| 7 | 10.2 | -19.0 | -8.8 |
| 8 | 10.5 | -20.5 | -10.0 |
| 9 | 9.5 | -22.0 | -12.5 |

資金繰り



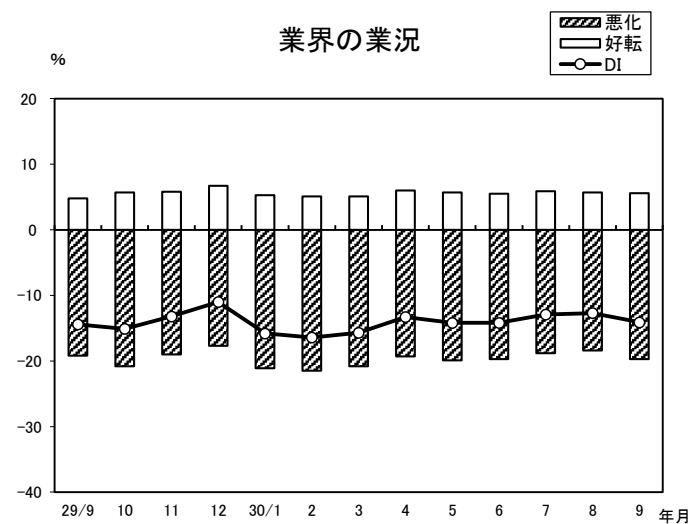
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 2.5 | -12.9 | -10.4 |
| 10 | 2.7 | -12.6 | -9.9 |
| 11 | 3.0 | -11.9 | -8.9 |
| 12 | 3.5 | -11.9 | -8.4 |
| 30/1 | 2.6 | -14.0 | -11.4 |
| 2 | 2.5 | -14.6 | -12.1 |
| 3 | 3.2 | -13.6 | -10.4 |
| 4 | 2.7 | -13.1 | -10.4 |
| 5 | 3.0 | -12.1 | -9.1 |
| 6 | 2.5 | -13.8 | -11.3 |
| 7 | 2.8 | -13.8 | -11.0 |
| 8 | 2.7 | -12.1 | -9.4 |
| 9 | 2.6 | -14.3 | -11.7 |

採算



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 4.1 | -18.3 | -14.2 |
| 10 | 4.4 | -17.4 | -13.0 |
| 11 | 4.6 | -19.0 | -14.4 |
| 12 | 5.3 | -17.9 | -12.6 |
| 30/1 | 3.9 | -20.7 | -16.8 |
| 2 | 4.0 | -20.0 | -16.0 |
| 3 | 4.7 | -20.4 | -15.7 |
| 4 | 4.2 | -19.1 | -14.9 |
| 5 | 4.8 | -19.0 | -14.2 |
| 6 | 4.0 | -19.3 | -15.3 |
| 7 | 4.7 | -19.6 | -14.9 |
| 8 | 4.4 | -18.5 | -14.1 |
| 9 | 4.4 | -20.1 | -15.7 |

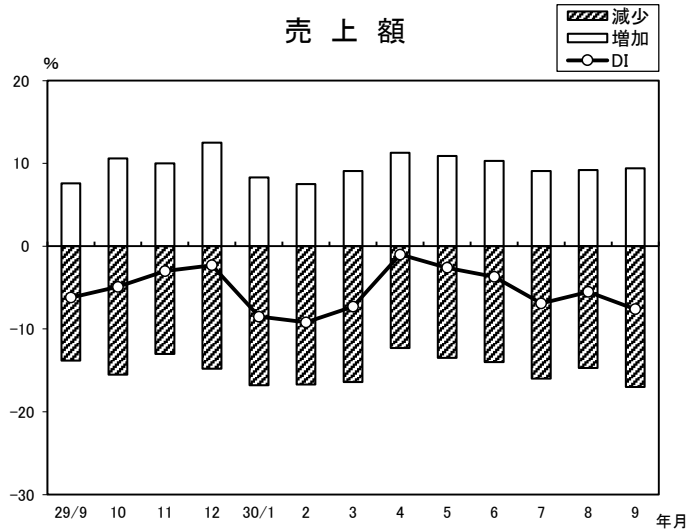
業界の業況



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 4.8 | -19.2 | -14.4 |
| 10 | 5.7 | -20.8 | -15.1 |
| 11 | 5.8 | -19.0 | -13.2 |
| 12 | 6.7 | -17.7 | -11.0 |
| 30/1 | 5.3 | -21.1 | -15.8 |
| 2 | 5.1 | -21.5 | -16.4 |
| 3 | 5.1 | -20.8 | -15.7 |
| 4 | 6.0 | -19.3 | -13.3 |
| 5 | 5.7 | -19.9 | -14.2 |
| 6 | 5.5 | -19.7 | -14.2 |
| 7 | 5.9 | -18.8 | -12.9 |
| 8 | 5.7 | -18.4 | -12.7 |
| 9 | 5.6 | -19.7 | -14.1 |

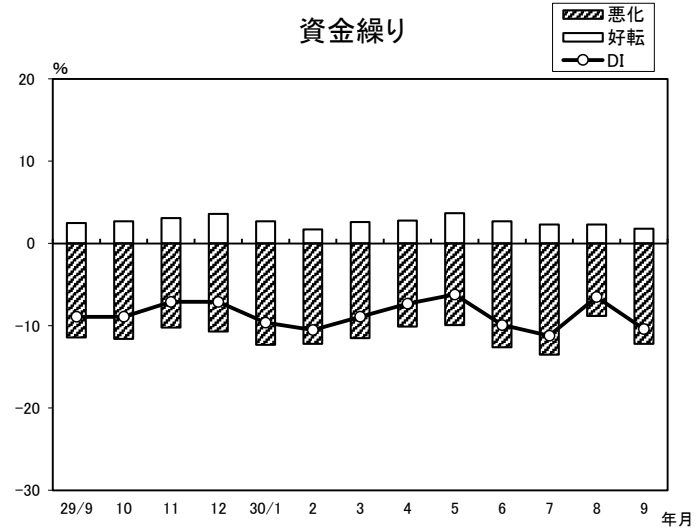
製 造 業(前年同月比)

売 上 額



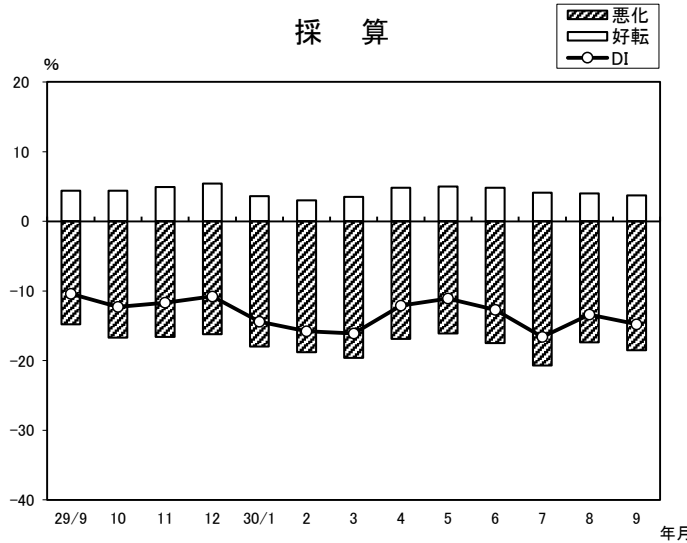
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|------|
| 29/9 | 7.6 | -13.8 | -6.2 |
| 10 | 10.6 | -15.5 | -4.9 |
| 11 | 10.0 | -13.0 | -3.0 |
| 12 | 12.5 | -14.8 | -2.3 |
| 30/1 | 8.3 | -16.8 | -8.5 |
| 2 | 7.5 | -16.7 | -9.2 |
| 3 | 9.1 | -16.4 | -7.3 |
| 4 | 11.3 | -12.3 | -1.0 |
| 5 | 10.9 | -13.5 | -2.6 |
| 6 | 10.3 | -14.0 | -3.7 |
| 7 | 9.1 | -16.0 | -6.9 |
| 8 | 9.2 | -14.7 | -5.5 |
| 9 | 9.4 | -17.0 | -7.6 |

資 金 繰 り



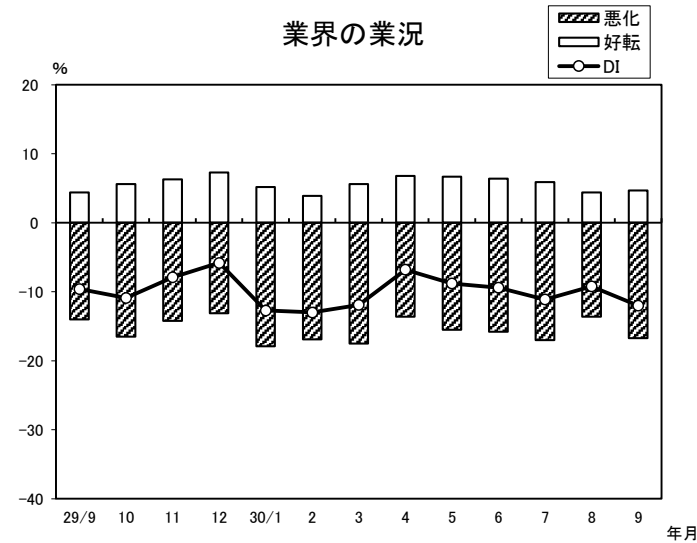
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 2.5 | -11.4 | -8.9 |
| 10 | 2.7 | -11.6 | -8.9 |
| 11 | 3.1 | -10.2 | -7.1 |
| 12 | 3.6 | -10.7 | -7.1 |
| 30/1 | 2.7 | -12.3 | -9.6 |
| 2 | 1.7 | -12.2 | -10.5 |
| 3 | 2.6 | -11.5 | -8.9 |
| 4 | 2.8 | -10.1 | -7.3 |
| 5 | 3.7 | -9.9 | -6.2 |
| 6 | 2.7 | -12.6 | -9.9 |
| 7 | 2.3 | -13.5 | -11.2 |
| 8 | 2.3 | -8.8 | -6.5 |
| 9 | 1.8 | -12.2 | -10.4 |

採 算



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 4.4 | -14.8 | -10.4 |
| 10 | 4.4 | -16.7 | -12.3 |
| 11 | 4.9 | -16.6 | -11.7 |
| 12 | 5.4 | -16.2 | -10.8 |
| 30/1 | 3.6 | -18.0 | -14.4 |
| 2 | 3.0 | -18.8 | -15.8 |
| 3 | 3.5 | -19.6 | -16.1 |
| 4 | 4.8 | -16.9 | -12.1 |
| 5 | 5.0 | -16.1 | -11.1 |
| 6 | 4.8 | -17.5 | -12.7 |
| 7 | 4.1 | -20.7 | -16.6 |
| 8 | 4.0 | -17.4 | -13.4 |
| 9 | 3.7 | -18.5 | -14.8 |

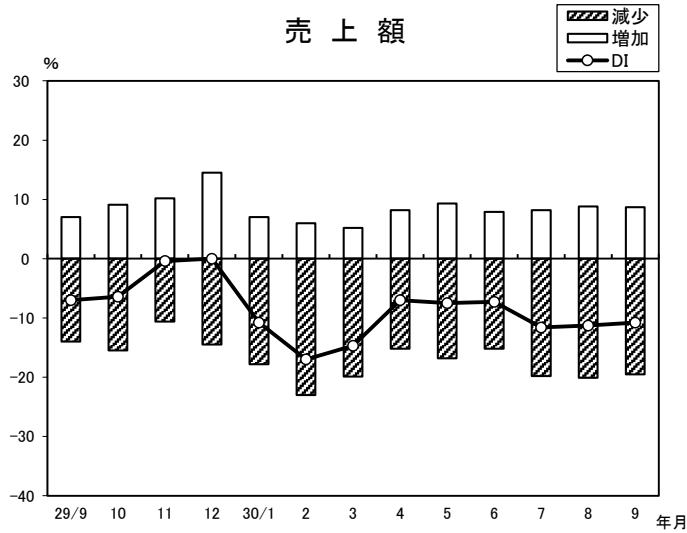
業 界 の 業 況



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 4.4 | -14.0 | -9.6 |
| 10 | 5.6 | -16.5 | -10.9 |
| 11 | 6.3 | -14.2 | -7.9 |
| 12 | 7.3 | -13.1 | -5.8 |
| 30/1 | 5.2 | -17.9 | -12.7 |
| 2 | 3.9 | -16.9 | -13.0 |
| 3 | 5.6 | -17.5 | -11.9 |
| 4 | 6.8 | -13.6 | -6.8 |
| 5 | 6.7 | -15.5 | -8.8 |
| 6 | 6.4 | -15.8 | -9.4 |
| 7 | 5.9 | -17.0 | -11.1 |
| 8 | 4.4 | -13.6 | -9.2 |
| 9 | 4.7 | -16.7 | -12.0 |

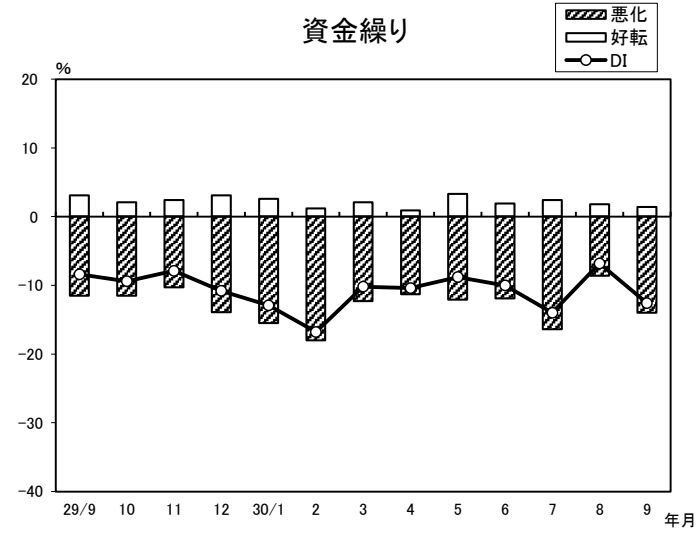
製造業【食料品】（前年同月比）

売上額



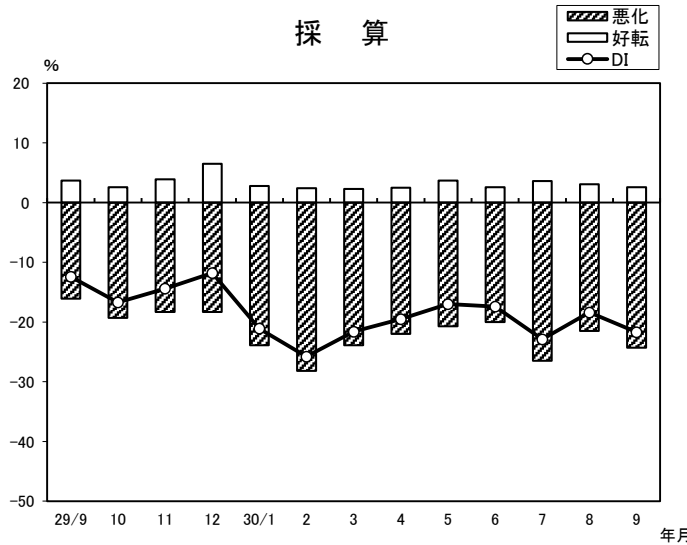
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 29/9 | 7.0 | -14.0 | -7.0 |
| 10 | 9.1 | -15.5 | -6.4 |
| 11 | 10.2 | -10.6 | -0.4 |
| 12 | 14.5 | -14.5 | 0.0 |
| 30/1 | 7.0 | -17.8 | -10.8 |
| 2 | 6.0 | -23.0 | -17.0 |
| 3 | 5.2 | -19.9 | -14.7 |
| 4 | 8.2 | -15.2 | -7.0 |
| 5 | 9.3 | -16.8 | -7.5 |
| 6 | 7.9 | -15.2 | -7.3 |
| 7 | 8.2 | -19.8 | -11.6 |
| 8 | 8.8 | -20.1 | -11.3 |
| 9 | 8.7 | -19.5 | -10.8 |

資金繰り



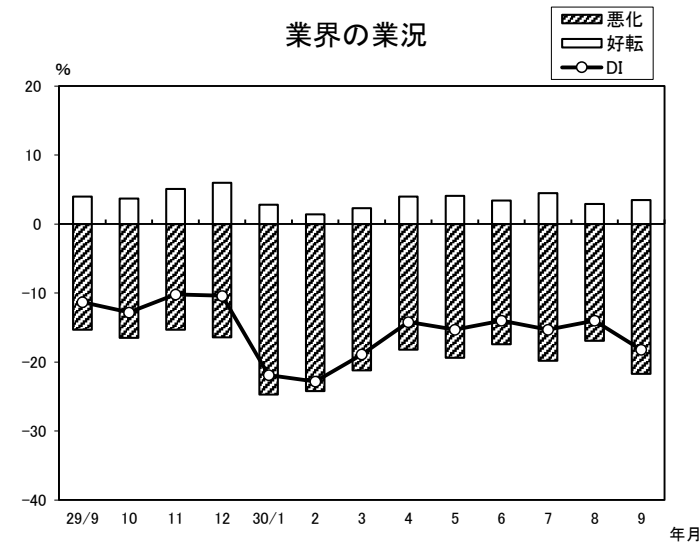
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 3.1 | -11.5 | -8.4 |
| 10 | 2.1 | -11.5 | -9.4 |
| 11 | 2.4 | -10.3 | -7.9 |
| 12 | 3.1 | -13.9 | -10.8 |
| 30/1 | 2.6 | -15.5 | -12.9 |
| 2 | 1.2 | -18.0 | -16.8 |
| 3 | 2.1 | -12.3 | -10.2 |
| 4 | 0.9 | -11.3 | -10.4 |
| 5 | 3.3 | -12.1 | -8.8 |
| 6 | 1.9 | -11.9 | -10.0 |
| 7 | 2.4 | -16.4 | -14.0 |
| 8 | 1.8 | -8.6 | -6.8 |
| 9 | 1.4 | -14.0 | -12.6 |

採算



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 3.7 | -16.1 | -12.4 |
| 10 | 2.6 | -19.3 | -16.7 |
| 11 | 3.9 | -18.3 | -14.4 |
| 12 | 6.5 | -18.3 | -11.8 |
| 30/1 | 2.8 | -23.9 | -21.1 |
| 2 | 2.4 | -28.2 | -25.8 |
| 3 | 2.3 | -23.9 | -21.6 |
| 4 | 2.5 | -22.0 | -19.5 |
| 5 | 3.7 | -20.7 | -17.0 |
| 6 | 2.6 | -20.0 | -17.4 |
| 7 | 3.6 | -26.5 | -22.9 |
| 8 | 3.1 | -21.5 | -18.4 |
| 9 | 2.6 | -24.3 | -21.7 |

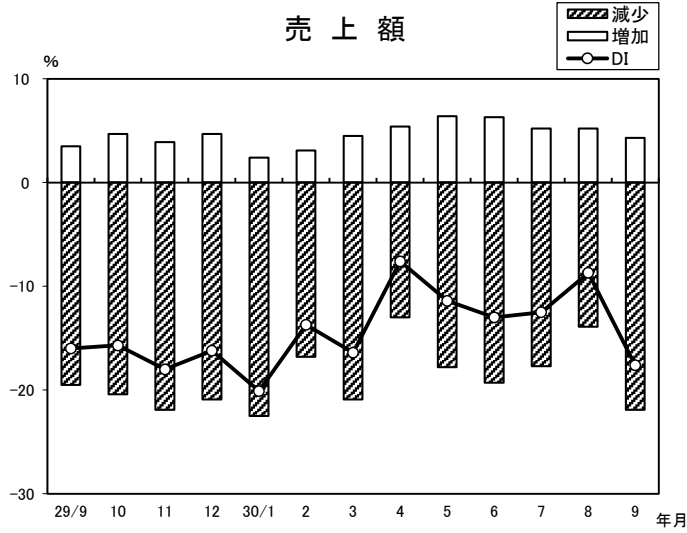
業界の業況



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 4.0 | -15.3 | -11.3 |
| 10 | 3.7 | -16.5 | -12.8 |
| 11 | 5.1 | -15.3 | -10.2 |
| 12 | 6.0 | -16.4 | -10.4 |
| 30/1 | 2.8 | -24.7 | -21.9 |
| 2 | 1.4 | -24.2 | -22.8 |
| 3 | 2.3 | -21.2 | -18.9 |
| 4 | 4.0 | -18.2 | -14.2 |
| 5 | 4.1 | -19.4 | -15.3 |
| 6 | 3.4 | -17.4 | -14.0 |
| 7 | 4.5 | -19.8 | -15.3 |
| 8 | 2.9 | -16.9 | -14.0 |
| 9 | 3.5 | -21.7 | -18.2 |

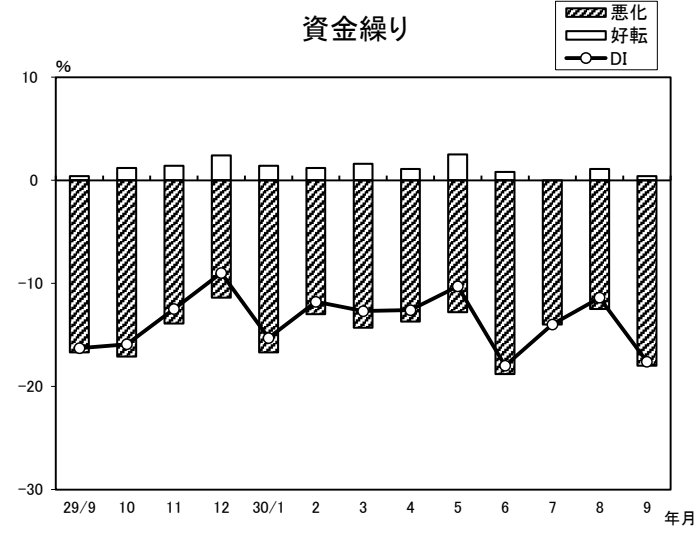
製 造 業【繊維】（前年同月比）

売 上 額



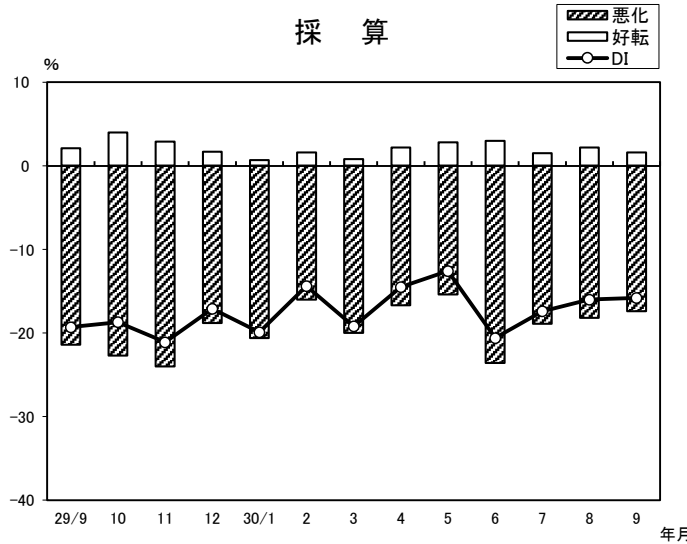
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 29/9 | 3.5 | -19.5 | -16.0 |
| 10 | 4.7 | -20.4 | -15.7 |
| 11 | 3.9 | -21.9 | -18.0 |
| 12 | 4.7 | -20.9 | -16.2 |
| 30/1 | 2.4 | -22.5 | -20.1 |
| 2 | 3.1 | -16.8 | -13.7 |
| 3 | 4.5 | -20.9 | -16.4 |
| 4 | 5.4 | -13.0 | -7.6 |
| 5 | 6.4 | -17.8 | -11.4 |
| 6 | 6.3 | -19.3 | -13.0 |
| 7 | 5.2 | -17.7 | -12.5 |
| 8 | 5.2 | -13.9 | -8.7 |
| 9 | 4.3 | -21.9 | -17.6 |

資 金 繰 り



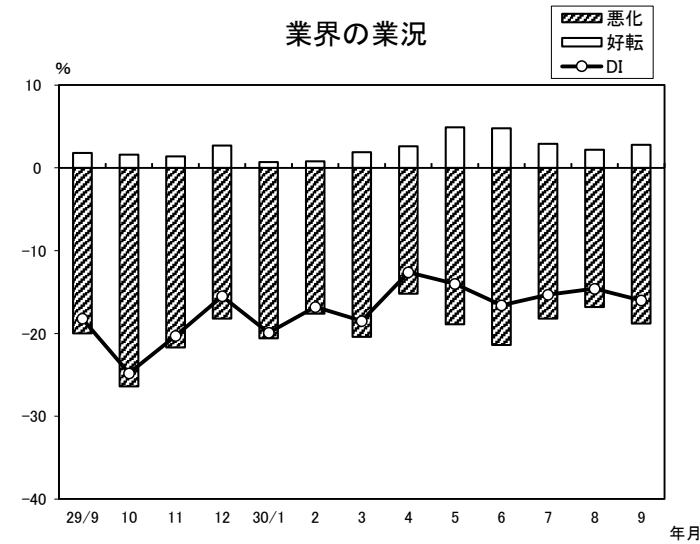
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 0.4 | -16.7 | -16.3 |
| 10 | 1.2 | -17.1 | -15.9 |
| 11 | 1.4 | -13.9 | -12.5 |
| 12 | 2.4 | -11.4 | -9.0 |
| 30/1 | 1.4 | -16.7 | -15.3 |
| 2 | 1.2 | -13.0 | -11.8 |
| 3 | 1.6 | -14.3 | -12.7 |
| 4 | 1.1 | -13.7 | -12.6 |
| 5 | 2.5 | -12.8 | -10.3 |
| 6 | 0.8 | -18.8 | -18.0 |
| 7 | 0.0 | -14.0 | -14.0 |
| 8 | 1.1 | -12.5 | -11.4 |
| 9 | 0.4 | -18.0 | -17.6 |

採 算



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 2.1 | -21.4 | -19.3 |
| 10 | 4.0 | -22.7 | -18.7 |
| 11 | 2.9 | -24.0 | -21.1 |
| 12 | 1.7 | -18.8 | -17.1 |
| 30/1 | 0.7 | -20.6 | -19.9 |
| 2 | 1.6 | -16.0 | -14.4 |
| 3 | 0.8 | -20.0 | -19.2 |
| 4 | 2.2 | -16.7 | -14.5 |
| 5 | 2.8 | -15.4 | -12.6 |
| 6 | 3.0 | -23.6 | -20.6 |
| 7 | 1.5 | -18.9 | -17.4 |
| 8 | 2.2 | -18.2 | -16.0 |
| 9 | 1.6 | -17.4 | -15.8 |

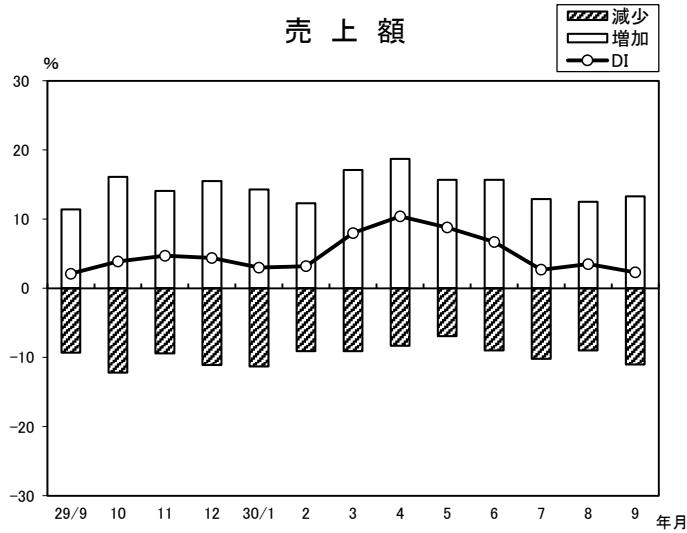
業 界 の 業 況



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.8 | -20.0 | -18.2 |
| 10 | 1.6 | -26.4 | -24.8 |
| 11 | 1.4 | -21.7 | -20.3 |
| 12 | 2.7 | -18.2 | -15.5 |
| 30/1 | 0.7 | -20.6 | -19.9 |
| 2 | 0.8 | -17.6 | -16.8 |
| 3 | 1.9 | -20.4 | -18.5 |
| 4 | 2.6 | -15.2 | -12.6 |
| 5 | 4.9 | -18.9 | -14.0 |
| 6 | 4.8 | -21.4 | -16.6 |
| 7 | 2.9 | -18.2 | -15.3 |
| 8 | 2.2 | -16.8 | -14.6 |
| 9 | 2.8 | -18.8 | -16.0 |

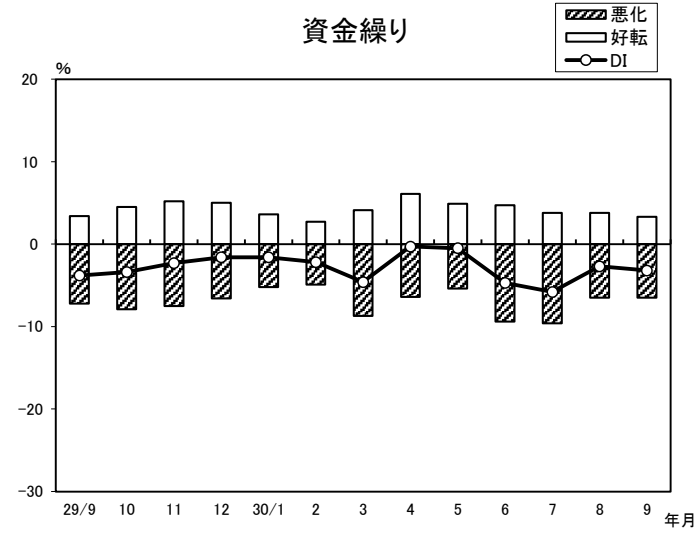
製造業【機械・金属】（前年同月比）

売上額



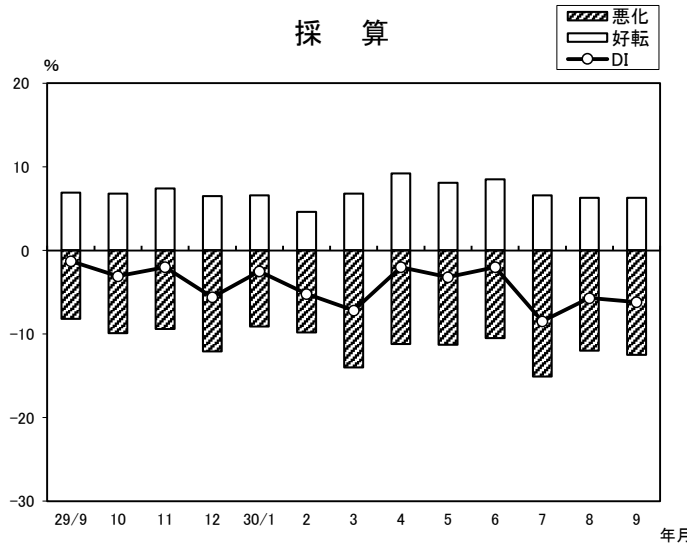
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|------|
| 29/9 | 11.4 | -9.3 | 2.1 |
| 10 | 16.1 | -12.2 | 3.9 |
| 11 | 14.1 | -9.4 | 4.7 |
| 12 | 15.5 | -11.1 | 4.4 |
| 30/1 | 14.3 | -11.3 | 3.0 |
| 2 | 12.3 | -9.1 | 3.2 |
| 3 | 17.1 | -9.1 | 8.0 |
| 4 | 18.7 | -8.3 | 10.4 |
| 5 | 15.7 | -6.9 | 8.8 |
| 6 | 15.7 | -9.0 | 6.7 |
| 7 | 12.9 | -10.2 | 2.7 |
| 8 | 12.5 | -9.0 | 3.5 |
| 9 | 13.3 | -11.0 | 2.3 |

資金繰り



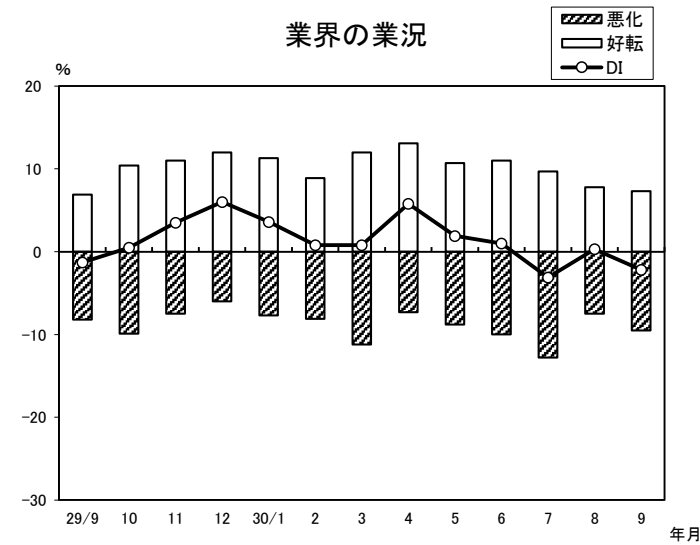
| 年/月 | 好転 | 悪化 | DI |
|------|-----|------|------|
| 29/9 | 3.4 | -7.2 | -3.8 |
| 10 | 4.5 | -7.9 | -3.4 |
| 11 | 5.2 | -7.5 | -2.3 |
| 12 | 5.0 | -6.6 | -1.6 |
| 30/1 | 3.6 | -5.2 | -1.6 |
| 2 | 2.7 | -4.9 | -2.2 |
| 3 | 4.1 | -8.7 | -4.6 |
| 4 | 6.1 | -6.4 | -0.3 |
| 5 | 4.9 | -5.4 | -0.5 |
| 6 | 4.7 | -9.4 | -4.7 |
| 7 | 3.8 | -9.6 | -5.8 |
| 8 | 3.8 | -6.5 | -2.7 |
| 9 | 3.3 | -6.5 | -3.2 |

採算



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|------|
| 29/9 | 6.9 | -8.2 | -1.3 |
| 10 | 6.8 | -9.9 | -3.1 |
| 11 | 7.4 | -9.4 | -2.0 |
| 12 | 6.5 | -12.1 | -5.6 |
| 30/1 | 6.6 | -9.1 | -2.5 |
| 2 | 4.6 | -9.8 | -5.2 |
| 3 | 6.8 | -14.0 | -7.2 |
| 4 | 9.2 | -11.2 | -2.0 |
| 5 | 8.1 | -11.3 | -3.2 |
| 6 | 8.5 | -10.5 | -2.0 |
| 7 | 6.6 | -15.1 | -8.5 |
| 8 | 6.3 | -12.0 | -5.7 |
| 9 | 6.3 | -12.5 | -6.2 |

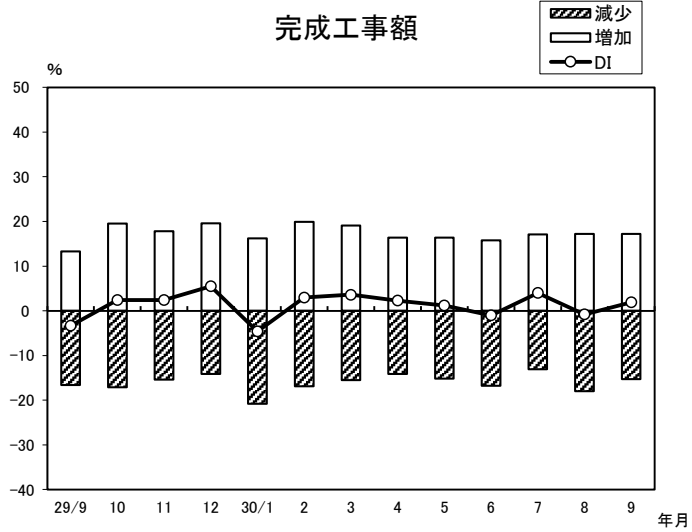
業界の業況



| 年/月 | 好転 | 悪化 | DI |
|------|------|-------|------|
| 29/9 | 6.9 | -8.2 | -1.3 |
| 10 | 10.4 | -9.9 | 0.5 |
| 11 | 11.0 | -7.5 | 3.5 |
| 12 | 12.0 | -6.0 | 6.0 |
| 30/1 | 11.3 | -7.7 | 3.6 |
| 2 | 8.9 | -8.1 | 0.8 |
| 3 | 12.0 | -11.2 | 0.8 |
| 4 | 13.1 | -7.3 | 5.8 |
| 5 | 10.7 | -8.8 | 1.9 |
| 6 | 11.0 | -10.0 | 1.0 |
| 7 | 9.7 | -12.8 | -3.1 |
| 8 | 7.8 | -7.5 | 0.3 |
| 9 | 7.3 | -9.5 | -2.2 |

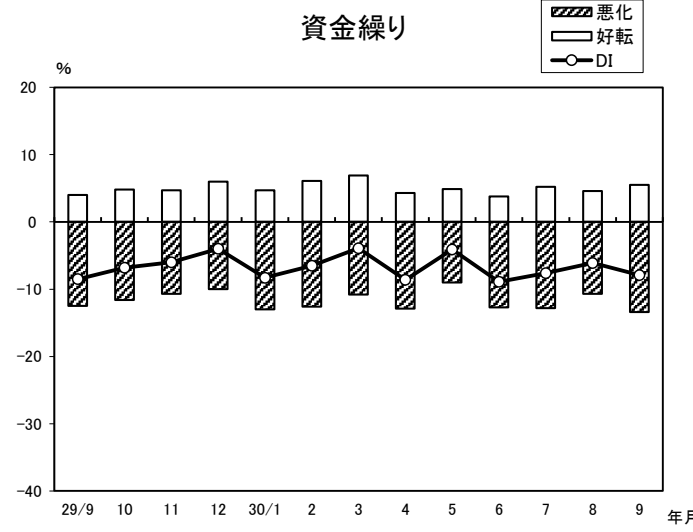
建設業(前年同月比)

完成工事額



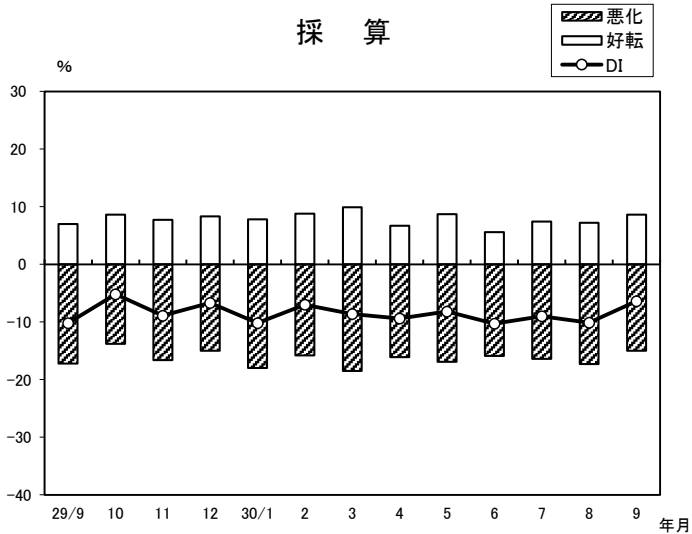
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|------|
| 29/9 | 13.3 | -16.6 | -3.3 |
| 10 | 19.5 | -17.1 | 2.4 |
| 11 | 17.8 | -15.4 | 2.4 |
| 12 | 19.6 | -14.1 | 5.5 |
| 30/1 | 16.2 | -20.8 | -4.6 |
| 2 | 19.9 | -16.9 | 3.0 |
| 3 | 19.1 | -15.5 | 3.6 |
| 4 | 16.4 | -14.1 | 2.3 |
| 5 | 16.4 | -15.2 | 1.2 |
| 6 | 15.8 | -16.8 | -1.0 |
| 7 | 17.1 | -13.1 | 4.0 |
| 8 | 17.2 | -18.0 | -0.8 |
| 9 | 17.2 | -15.3 | 1.9 |

資金繰り



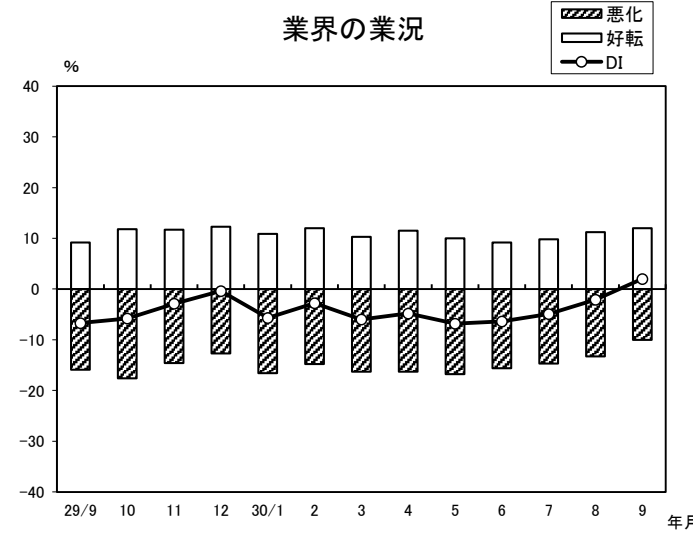
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|------|
| 29/9 | 4.0 | -12.5 | -8.5 |
| 10 | 4.8 | -11.6 | -6.8 |
| 11 | 4.7 | -10.7 | -6.0 |
| 12 | 6.0 | -10.0 | -4.0 |
| 30/1 | 4.7 | -13.0 | -8.3 |
| 2 | 6.1 | -12.6 | -6.5 |
| 3 | 6.9 | -10.8 | -3.9 |
| 4 | 4.3 | -12.9 | -8.6 |
| 5 | 4.9 | -9.0 | -4.1 |
| 6 | 3.8 | -12.7 | -8.9 |
| 7 | 5.2 | -12.8 | -7.6 |
| 8 | 4.6 | -10.7 | -6.1 |
| 9 | 5.5 | -13.4 | -7.9 |

採算



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 7.0 | -17.2 | -10.2 |
| 10 | 8.6 | -13.8 | -5.2 |
| 11 | 7.7 | -16.6 | -8.9 |
| 12 | 8.3 | -15.0 | -6.7 |
| 30/1 | 7.8 | -18.0 | -10.2 |
| 2 | 8.8 | -15.8 | -7.0 |
| 3 | 9.9 | -18.5 | -8.6 |
| 4 | 6.7 | -16.1 | -9.4 |
| 5 | 8.7 | -16.9 | -8.2 |
| 6 | 5.6 | -15.9 | -10.3 |
| 7 | 7.4 | -16.4 | -9.0 |
| 8 | 7.2 | -17.3 | -10.1 |
| 9 | 8.6 | -15.0 | -6.4 |

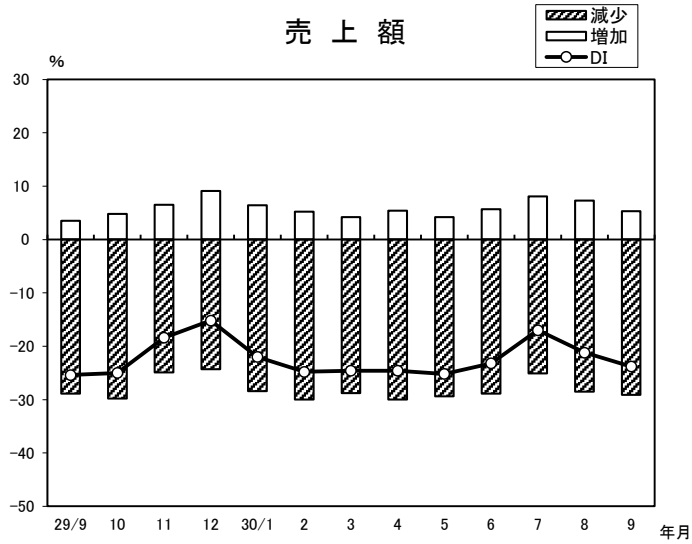
業界の業況



| 年/月 | 好転 | 悪化 | DI |
|------|------|-------|------|
| 29/9 | 9.2 | -15.9 | -6.7 |
| 10 | 11.8 | -17.6 | -5.8 |
| 11 | 11.7 | -14.6 | -2.9 |
| 12 | 12.3 | -12.7 | -0.4 |
| 30/1 | 10.9 | -16.6 | -5.7 |
| 2 | 12.0 | -14.8 | -2.8 |
| 3 | 10.3 | -16.3 | -6.0 |
| 4 | 11.5 | -16.3 | -4.8 |
| 5 | 10.0 | -16.8 | -6.8 |
| 6 | 9.2 | -15.6 | -6.4 |
| 7 | 9.8 | -14.7 | -4.9 |
| 8 | 11.2 | -13.3 | -2.1 |
| 9 | 12.0 | -10.0 | 2.0 |

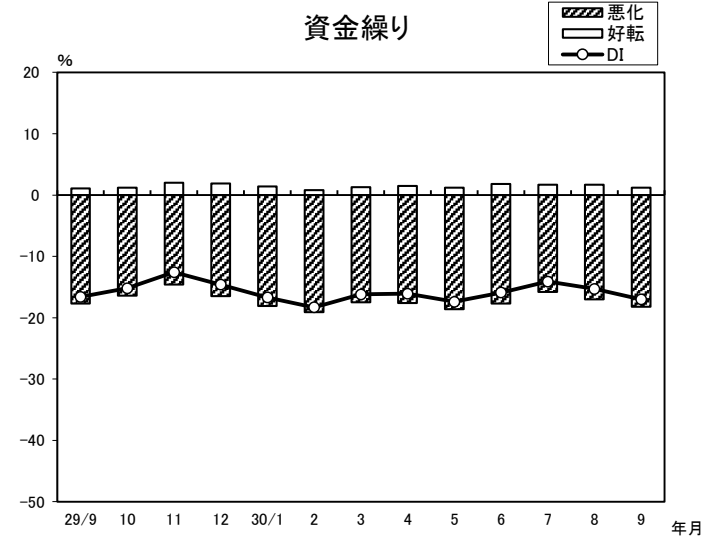
小 売 業(前年同月比)

売上額



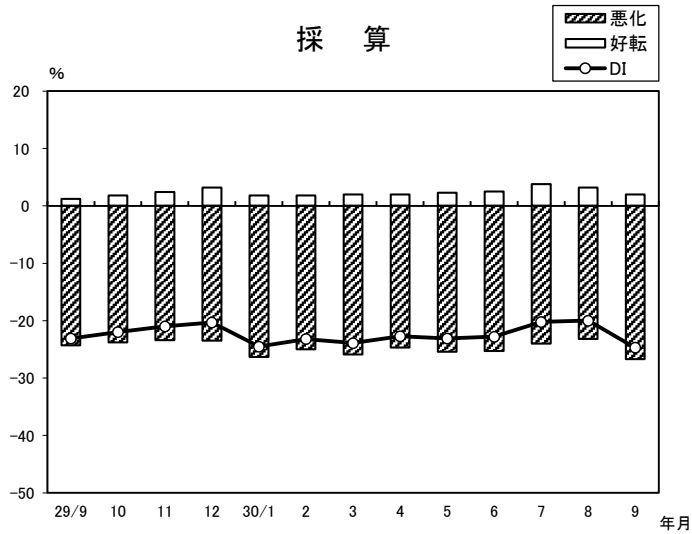
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 29/9 | 3.5 | -28.9 | -25.4 |
| 10 | 4.8 | -29.8 | -25.0 |
| 11 | 6.5 | -24.9 | -18.4 |
| 12 | 9.1 | -24.3 | -15.2 |
| 30/1 | 6.4 | -28.4 | -22.0 |
| 2 | 5.2 | -30.0 | -24.8 |
| 3 | 4.2 | -28.8 | -24.6 |
| 4 | 5.4 | -30.0 | -24.6 |
| 5 | 4.2 | -29.4 | -25.2 |
| 6 | 5.7 | -28.9 | -23.2 |
| 7 | 8.1 | -25.1 | -17.0 |
| 8 | 7.3 | -28.5 | -21.2 |
| 9 | 5.3 | -29.1 | -23.8 |

資金繰り



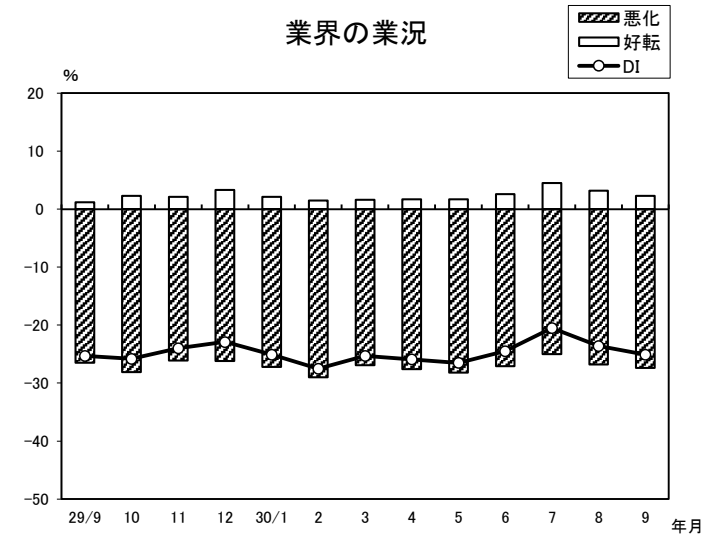
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.1 | -17.7 | -16.6 |
| 10 | 1.2 | -16.4 | -15.2 |
| 11 | 2.0 | -14.6 | -12.6 |
| 12 | 1.9 | -16.5 | -14.6 |
| 30/1 | 1.4 | -18.1 | -16.7 |
| 2 | 0.8 | -19.1 | -18.3 |
| 3 | 1.3 | -17.5 | -16.2 |
| 4 | 1.5 | -17.6 | -16.1 |
| 5 | 1.2 | -18.6 | -17.4 |
| 6 | 1.8 | -17.7 | -15.9 |
| 7 | 1.7 | -15.8 | -14.1 |
| 8 | 1.7 | -17.0 | -15.3 |
| 9 | 1.2 | -18.2 | -17.0 |

採算



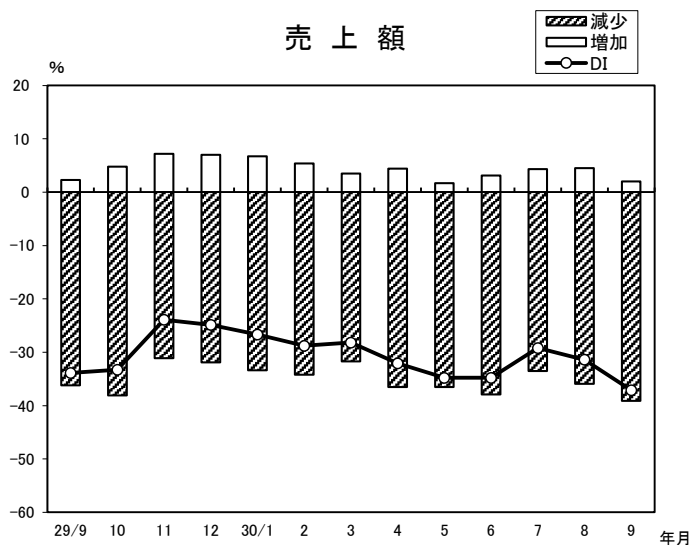
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.2 | -24.3 | -23.1 |
| 10 | 1.8 | -23.8 | -22.0 |
| 11 | 2.4 | -23.4 | -21.0 |
| 12 | 3.2 | -23.5 | -20.3 |
| 30/1 | 1.8 | -26.3 | -24.5 |
| 2 | 1.8 | -25.0 | -23.2 |
| 3 | 2.0 | -25.9 | -23.9 |
| 4 | 2.0 | -24.7 | -22.7 |
| 5 | 2.3 | -25.4 | -23.1 |
| 6 | 2.5 | -25.3 | -22.8 |
| 7 | 3.8 | -24.0 | -20.2 |
| 8 | 3.2 | -23.2 | -20.0 |
| 9 | 2.0 | -26.7 | -24.7 |

業界の業況

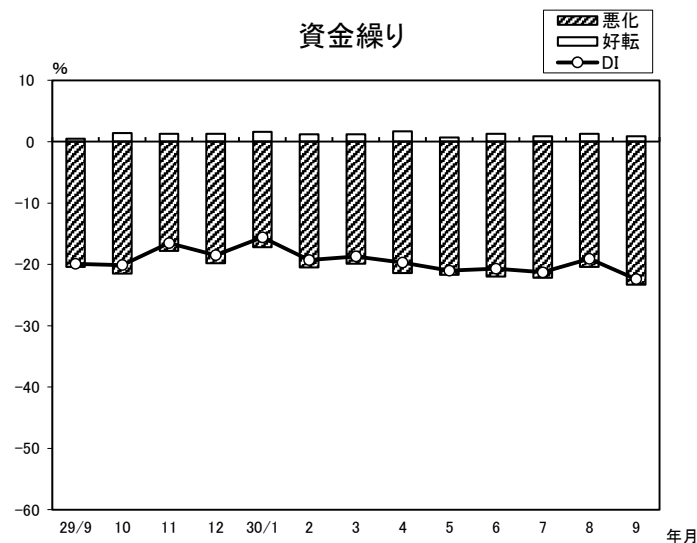


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.2 | -26.5 | -25.3 |
| 10 | 2.3 | -28.1 | -25.8 |
| 11 | 2.1 | -26.1 | -24.0 |
| 12 | 3.3 | -26.2 | -22.9 |
| 30/1 | 2.1 | -27.2 | -25.1 |
| 2 | 1.5 | -29.0 | -27.5 |
| 3 | 1.6 | -26.9 | -25.3 |
| 4 | 1.7 | -27.6 | -25.9 |
| 5 | 1.7 | -28.2 | -26.5 |
| 6 | 2.6 | -27.1 | -24.5 |
| 7 | 4.5 | -25.0 | -20.5 |
| 8 | 3.2 | -26.8 | -23.6 |
| 9 | 2.3 | -27.4 | -25.1 |

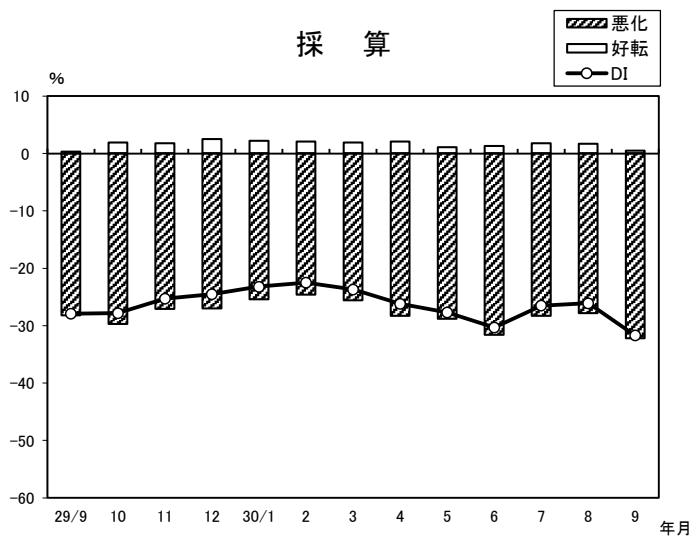
小 売 業【衣料品】（前年同月比）



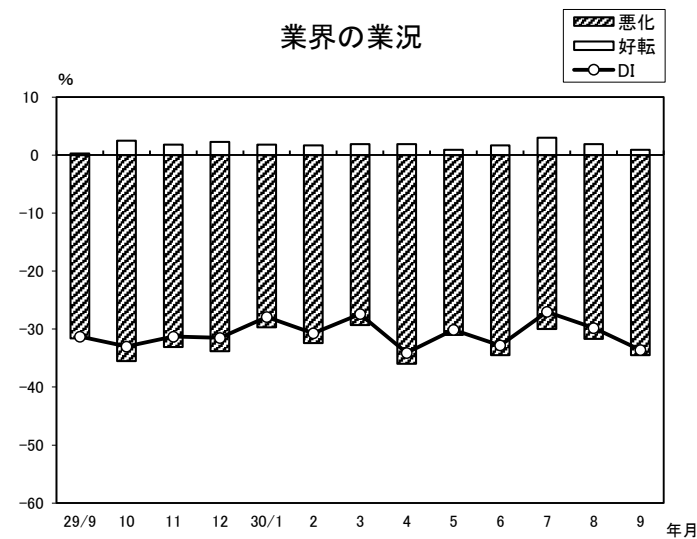
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 29/9 | 2.3 | -36.2 | -33.9 |
| 10 | 4.8 | -38.1 | -33.3 |
| 11 | 7.2 | -31.1 | -23.9 |
| 12 | 7.0 | -31.9 | -24.9 |
| 30/1 | 6.7 | -33.4 | -26.7 |
| 2 | 5.4 | -34.2 | -28.8 |
| 3 | 3.5 | -31.7 | -28.2 |
| 4 | 4.4 | -36.5 | -32.1 |
| 5 | 1.7 | -36.5 | -34.8 |
| 6 | 3.1 | -37.9 | -34.8 |
| 7 | 4.3 | -33.5 | -29.2 |
| 8 | 4.5 | -35.9 | -31.4 |
| 9 | 2.0 | -39.1 | -37.1 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 0.5 | -20.4 | -19.9 |
| 10 | 1.4 | -21.5 | -20.1 |
| 11 | 1.3 | -17.8 | -16.5 |
| 12 | 1.3 | -19.8 | -18.5 |
| 30/1 | 1.6 | -17.2 | -15.6 |
| 2 | 1.2 | -20.5 | -19.3 |
| 3 | 1.2 | -19.9 | -18.7 |
| 4 | 1.7 | -21.4 | -19.7 |
| 5 | 0.7 | -21.7 | -21.0 |
| 6 | 1.3 | -22.0 | -20.7 |
| 7 | 0.9 | -22.2 | -21.3 |
| 8 | 1.3 | -20.4 | -19.1 |
| 9 | 0.9 | -23.3 | -22.4 |

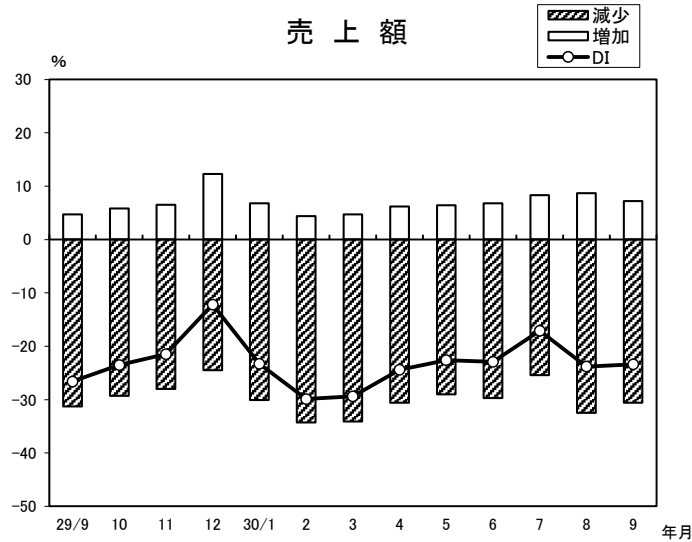


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 0.3 | -28.2 | -27.9 |
| 10 | 1.9 | -29.7 | -27.8 |
| 11 | 1.8 | -27.1 | -25.3 |
| 12 | 2.5 | -27.0 | -24.5 |
| 30/1 | 2.2 | -25.4 | -23.2 |
| 2 | 2.1 | -24.6 | -22.5 |
| 3 | 1.9 | -25.6 | -23.7 |
| 4 | 2.1 | -28.3 | -26.2 |
| 5 | 1.1 | -28.8 | -27.7 |
| 6 | 1.3 | -31.6 | -30.3 |
| 7 | 1.8 | -28.3 | -26.5 |
| 8 | 1.7 | -27.8 | -26.1 |
| 9 | 0.5 | -32.2 | -31.7 |

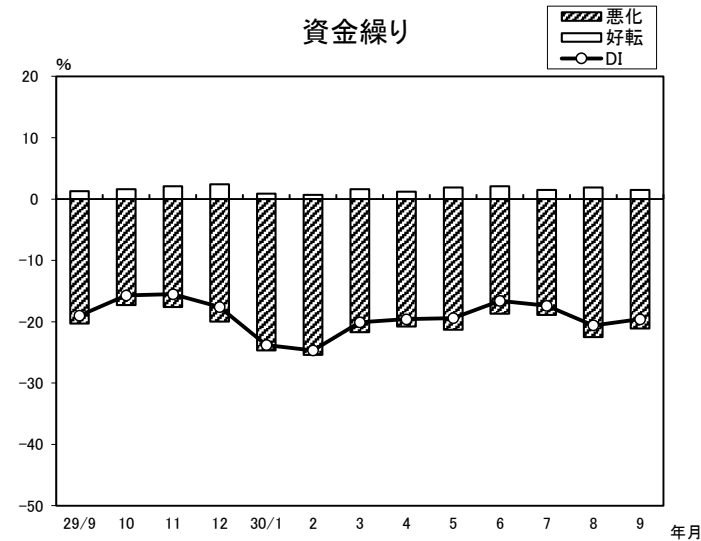


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 0.3 | -31.6 | -31.3 |
| 10 | 2.5 | -35.5 | -33.0 |
| 11 | 1.8 | -33.1 | -31.3 |
| 12 | 2.3 | -33.8 | -31.5 |
| 30/1 | 1.8 | -29.7 | -27.9 |
| 2 | 1.7 | -32.4 | -30.7 |
| 3 | 1.9 | -29.3 | -27.4 |
| 4 | 1.9 | -36.0 | -34.1 |
| 5 | 0.9 | -31.0 | -30.1 |
| 6 | 1.7 | -34.5 | -32.8 |
| 7 | 3.0 | -30.0 | -27.0 |
| 8 | 1.9 | -31.7 | -29.8 |
| 9 | 0.9 | -34.5 | -33.6 |

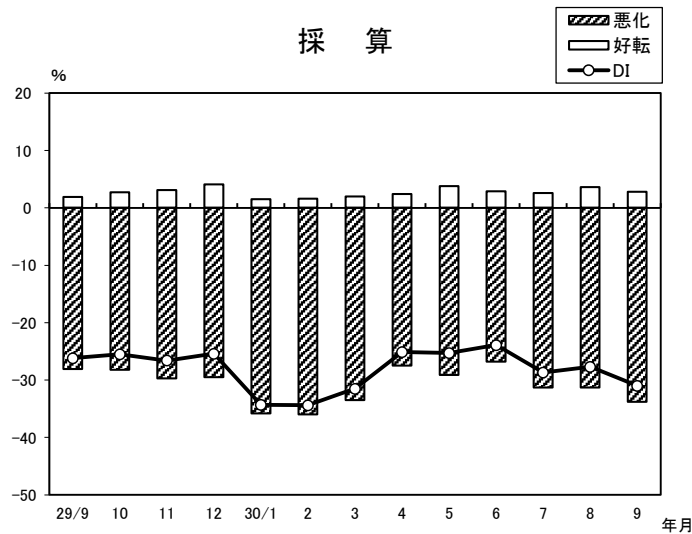
小 売 業【食料品】（前年同月比）



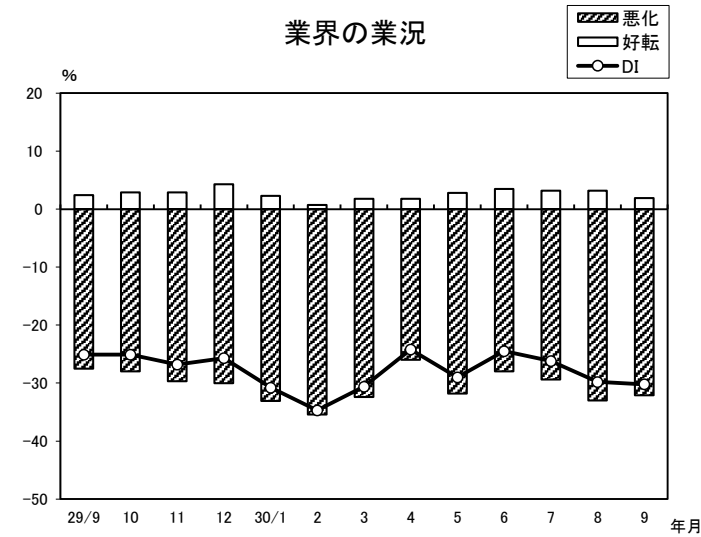
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 29/9 | 4.7 | -31.3 | -26.6 |
| 10 | 5.8 | -29.3 | -23.5 |
| 11 | 6.5 | -28.0 | -21.5 |
| 12 | 12.3 | -24.5 | -12.2 |
| 30/1 | 6.8 | -30.1 | -23.3 |
| 2 | 4.4 | -34.3 | -29.9 |
| 3 | 4.7 | -34.1 | -29.4 |
| 4 | 6.2 | -30.6 | -24.4 |
| 5 | 6.4 | -29.0 | -22.6 |
| 6 | 6.8 | -29.7 | -22.9 |
| 7 | 8.3 | -25.4 | -17.1 |
| 8 | 8.7 | -32.5 | -23.8 |
| 9 | 7.2 | -30.6 | -23.4 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.3 | -20.3 | -19.0 |
| 10 | 1.6 | -17.3 | -15.7 |
| 11 | 2.1 | -17.6 | -15.5 |
| 12 | 2.4 | -20.0 | -17.6 |
| 30/1 | 0.9 | -24.7 | -23.8 |
| 2 | 0.7 | -25.4 | -24.7 |
| 3 | 1.6 | -21.7 | -20.1 |
| 4 | 1.2 | -20.8 | -19.6 |
| 5 | 1.9 | -21.3 | -19.4 |
| 6 | 2.1 | -18.7 | -16.6 |
| 7 | 1.5 | -18.9 | -17.4 |
| 8 | 1.9 | -22.5 | -20.6 |
| 9 | 1.5 | -21.1 | -19.6 |

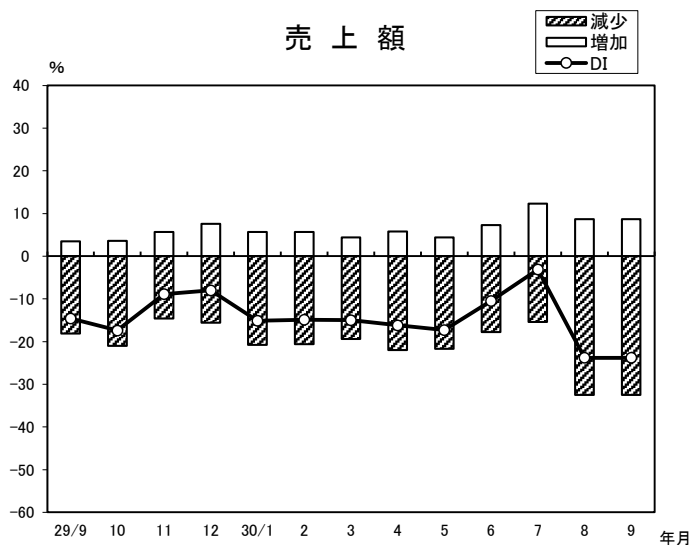


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.9 | -28.1 | -26.2 |
| 10 | 2.7 | -28.2 | -25.5 |
| 11 | 3.1 | -29.7 | -26.6 |
| 12 | 4.1 | -29.5 | -25.4 |
| 30/1 | 1.5 | -35.8 | -34.3 |
| 2 | 1.6 | -36.0 | -34.4 |
| 3 | 2.0 | -33.5 | -31.5 |
| 4 | 2.4 | -27.5 | -25.1 |
| 5 | 3.8 | -29.1 | -25.3 |
| 6 | 2.9 | -26.8 | -23.9 |
| 7 | 2.6 | -31.3 | -28.7 |
| 8 | 3.6 | -31.3 | -27.7 |
| 9 | 2.8 | -33.8 | -31.0 |

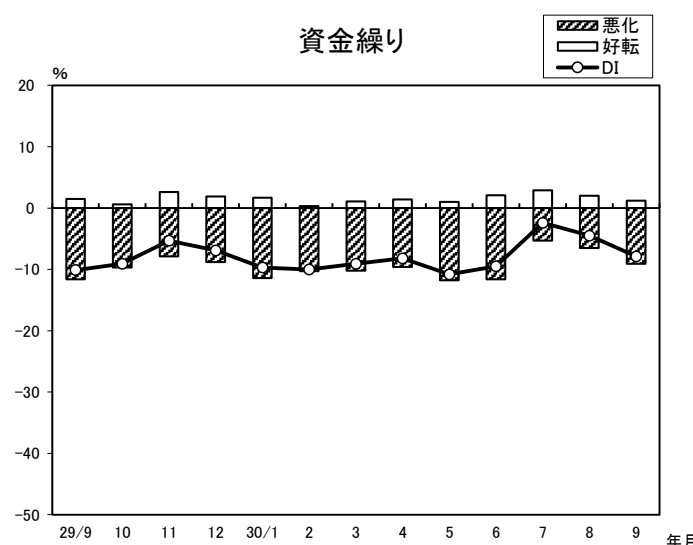


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 2.4 | -27.5 | -25.1 |
| 10 | 2.9 | -28.0 | -25.1 |
| 11 | 2.9 | -29.7 | -26.8 |
| 12 | 4.3 | -30.0 | -25.7 |
| 30/1 | 2.3 | -33.1 | -30.8 |
| 2 | 0.7 | -35.4 | -34.7 |
| 3 | 1.8 | -32.4 | -30.6 |
| 4 | 1.8 | -26.0 | -24.2 |
| 5 | 2.8 | -31.8 | -29.0 |
| 6 | 3.5 | -28.0 | -24.5 |
| 7 | 3.2 | -29.4 | -26.2 |
| 8 | 3.2 | -33.0 | -29.8 |
| 9 | 1.9 | -32.1 | -30.2 |

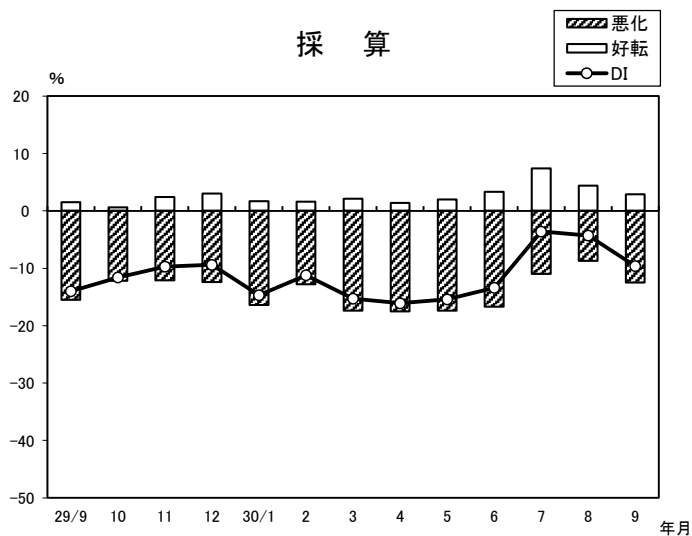
小 売 業【耐久消費財】（前年同月比）



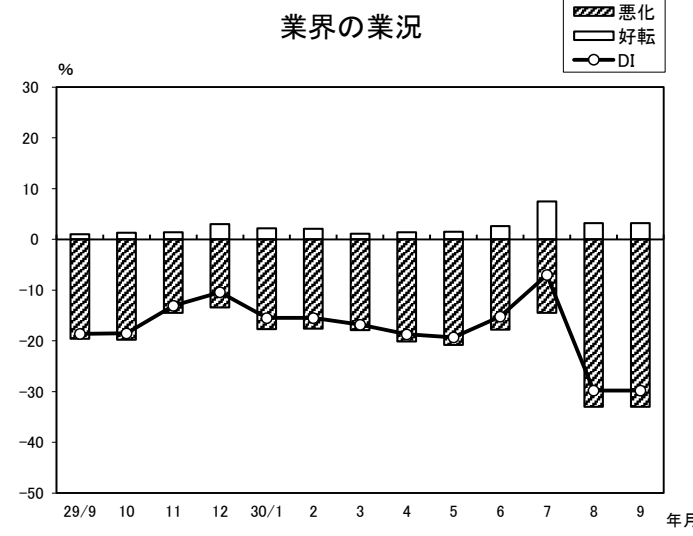
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 29/9 | 3.5 | -18.1 | -14.6 |
| 10 | 3.6 | -21.0 | -17.4 |
| 11 | 5.7 | -14.6 | -8.9 |
| 12 | 7.6 | -15.6 | -8.0 |
| 30/1 | 5.7 | -20.8 | -15.1 |
| 2 | 5.7 | -20.6 | -14.9 |
| 3 | 4.4 | -19.4 | -15.0 |
| 4 | 5.8 | -22.0 | -16.2 |
| 5 | 4.4 | -21.7 | -17.3 |
| 6 | 7.3 | -17.8 | -10.5 |
| 7 | 12.3 | -15.4 | -3.1 |
| 8 | 8.7 | -32.5 | -23.8 |
| 9 | 8.7 | -32.5 | -23.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.5 | -11.6 | -10.1 |
| 10 | 0.6 | -9.7 | -9.1 |
| 11 | 2.6 | -7.9 | -5.3 |
| 12 | 1.9 | -8.8 | -6.9 |
| 30/1 | 1.7 | -11.4 | -9.7 |
| 2 | 0.3 | -10.3 | -10.0 |
| 3 | 1.1 | -10.2 | -9.1 |
| 4 | 1.4 | -9.6 | -8.2 |
| 5 | 1.0 | -11.8 | -10.8 |
| 6 | 2.1 | -11.6 | -9.5 |
| 7 | 2.9 | -5.3 | -2.4 |
| 8 | 2.0 | -6.5 | -4.5 |
| 9 | 1.2 | -9.1 | -7.9 |



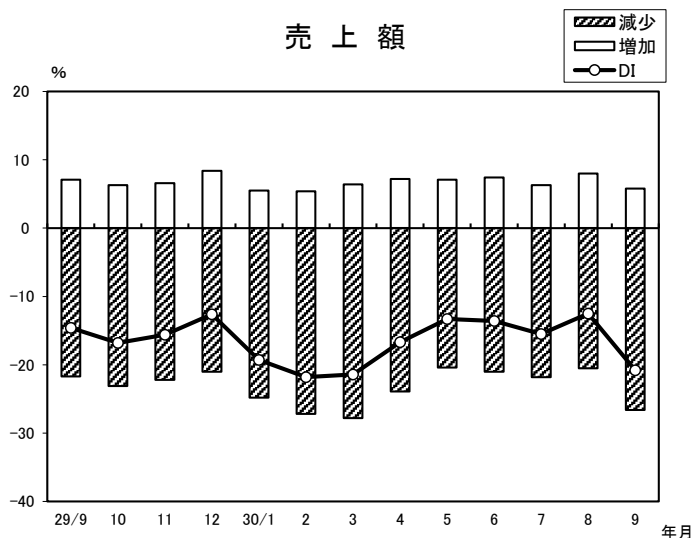
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.5 | -15.5 | -14.0 |
| 10 | 0.6 | -12.2 | -11.6 |
| 11 | 2.4 | -12.1 | -9.7 |
| 12 | 3.0 | -12.4 | -9.4 |
| 30/1 | 1.7 | -16.4 | -14.7 |
| 2 | 1.6 | -12.8 | -11.2 |
| 3 | 2.1 | -17.4 | -15.3 |
| 4 | 1.4 | -17.5 | -16.1 |
| 5 | 2.0 | -17.4 | -15.4 |
| 6 | 3.3 | -16.7 | -13.4 |
| 7 | 7.4 | -11.0 | -3.6 |
| 8 | 4.4 | -8.7 | -4.3 |
| 9 | 2.9 | -12.5 | -9.6 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.0 | -19.6 | -18.6 |
| 10 | 1.3 | -19.8 | -18.5 |
| 11 | 1.4 | -14.5 | -13.1 |
| 12 | 3.0 | -13.4 | -10.4 |
| 30/1 | 2.2 | -17.7 | -15.5 |
| 2 | 2.1 | -17.6 | -15.5 |
| 3 | 1.1 | -17.9 | -16.8 |
| 4 | 1.4 | -20.1 | -18.7 |
| 5 | 1.5 | -20.8 | -19.3 |
| 6 | 2.6 | -17.8 | -15.2 |
| 7 | 7.5 | -14.5 | -7.0 |
| 8 | 3.2 | -33.0 | -29.8 |
| 9 | 3.2 | -33.0 | -29.8 |

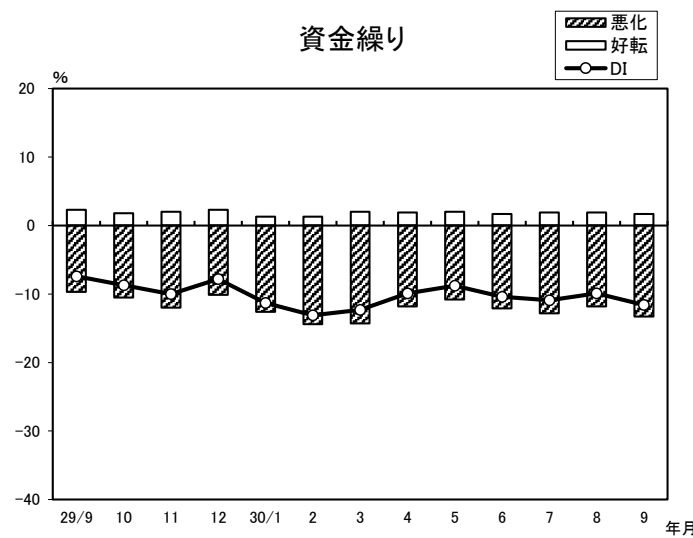
サービス業(前年同月比)

売上額



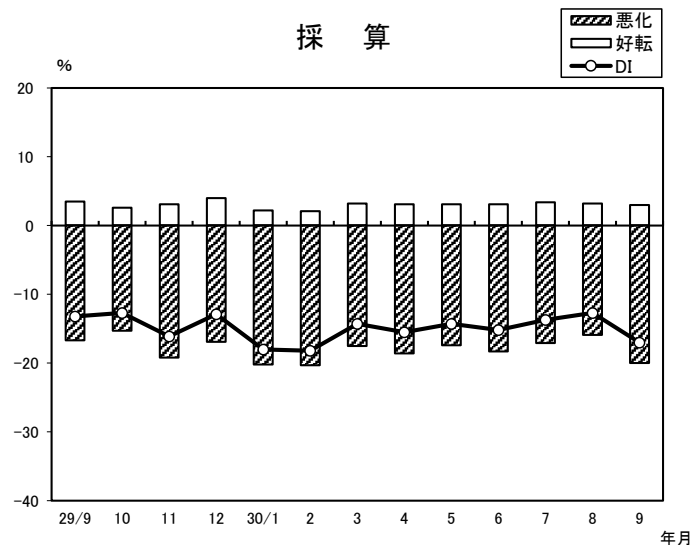
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 29/9 | 7.1 | -21.7 | -14.6 |
| 10 | 6.3 | -23.1 | -16.8 |
| 11 | 6.6 | -22.2 | -15.6 |
| 12 | 8.4 | -21.0 | -12.6 |
| 30/1 | 5.5 | -24.8 | -19.3 |
| 2 | 5.4 | -27.2 | -21.8 |
| 3 | 6.4 | -27.8 | -21.4 |
| 4 | 7.2 | -23.9 | -16.7 |
| 5 | 7.1 | -20.4 | -13.3 |
| 6 | 7.4 | -21.0 | -13.6 |
| 7 | 6.3 | -21.8 | -15.5 |
| 8 | 8.0 | -20.5 | -12.5 |
| 9 | 5.8 | -26.6 | -20.8 |

資金繰り



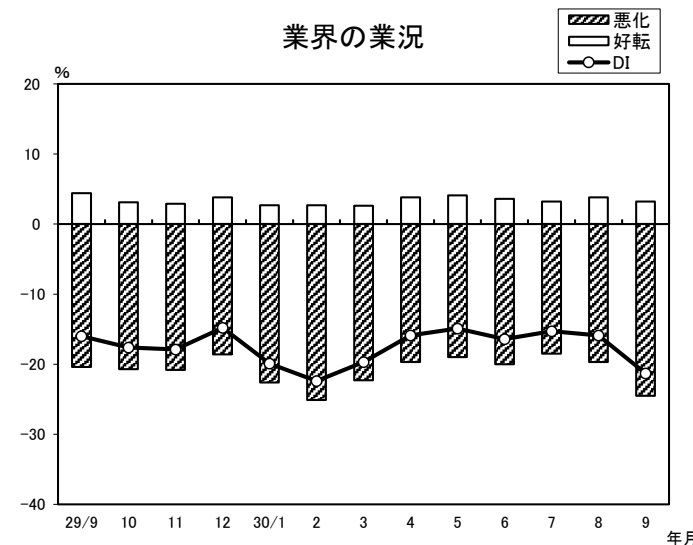
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 2.3 | -9.7 | -7.4 |
| 10 | 1.8 | -10.5 | -8.7 |
| 11 | 2.0 | -12.0 | -10.0 |
| 12 | 2.3 | -10.1 | -7.8 |
| 30/1 | 1.3 | -12.6 | -11.3 |
| 2 | 1.3 | -14.4 | -13.1 |
| 3 | 2.0 | -14.3 | -12.3 |
| 4 | 1.9 | -11.8 | -9.9 |
| 5 | 2.0 | -10.8 | -8.8 |
| 6 | 1.7 | -12.1 | -10.4 |
| 7 | 1.9 | -12.8 | -10.9 |
| 8 | 1.9 | -11.8 | -9.9 |
| 9 | 1.7 | -13.3 | -11.6 |

採算



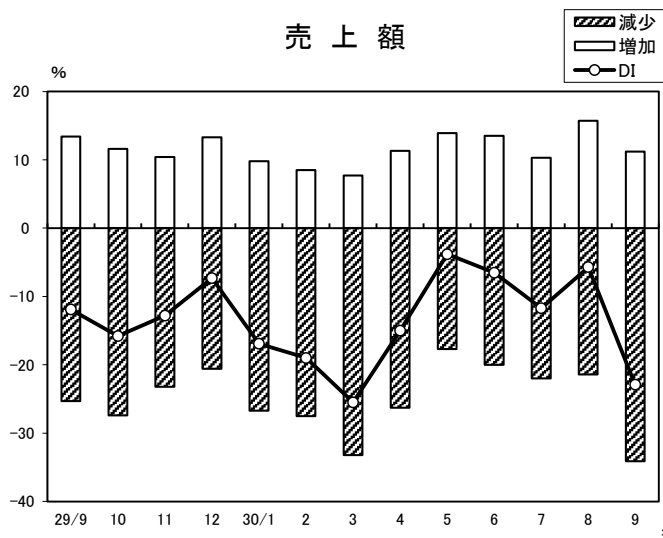
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 3.5 | -16.7 | -13.2 |
| 10 | 2.6 | -15.3 | -12.7 |
| 11 | 3.1 | -19.2 | -16.1 |
| 12 | 4.0 | -16.9 | -12.9 |
| 30/1 | 2.2 | -20.2 | -18.0 |
| 2 | 2.1 | -20.3 | -18.2 |
| 3 | 3.2 | -17.5 | -14.3 |
| 4 | 3.1 | -18.6 | -15.5 |
| 5 | 3.1 | -17.4 | -14.3 |
| 6 | 3.1 | -18.3 | -15.2 |
| 7 | 3.4 | -17.1 | -13.7 |
| 8 | 3.2 | -15.9 | -12.7 |
| 9 | 3.0 | -20.0 | -17.0 |

業界の業況

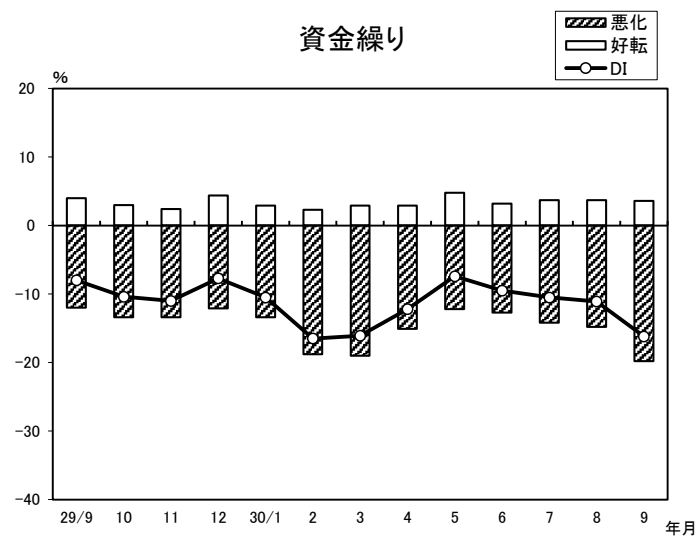


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 4.4 | -20.4 | -16.0 |
| 10 | 3.1 | -20.7 | -17.6 |
| 11 | 2.9 | -20.8 | -17.9 |
| 12 | 3.8 | -18.6 | -14.8 |
| 30/1 | 2.7 | -22.6 | -19.9 |
| 2 | 2.7 | -25.1 | -22.4 |
| 3 | 2.6 | -22.3 | -19.7 |
| 4 | 3.8 | -19.7 | -15.9 |
| 5 | 4.1 | -19.0 | -14.9 |
| 6 | 3.6 | -20.0 | -16.4 |
| 7 | 3.2 | -18.5 | -15.3 |
| 8 | 3.8 | -19.7 | -15.9 |
| 9 | 3.2 | -24.5 | -21.3 |

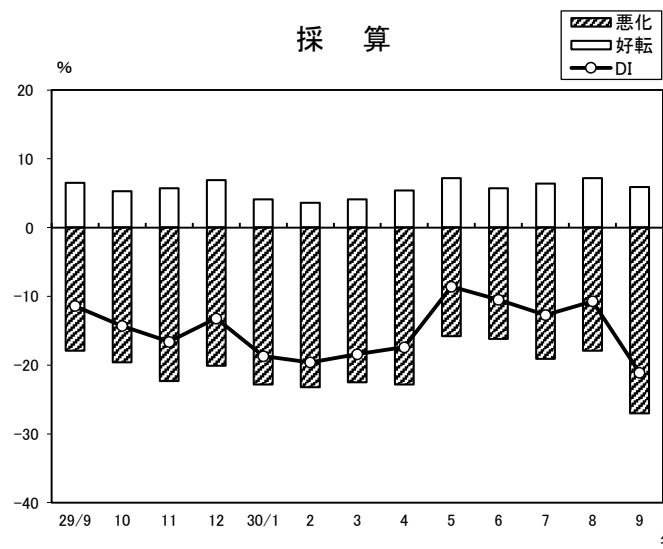
サービス業【旅館】（前年同月比）



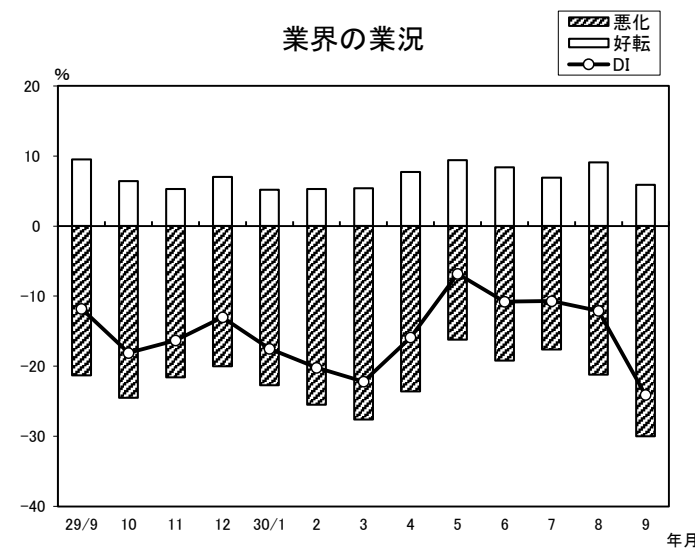
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 29/9 | 13.4 | -25.3 | -11.9 |
| 10 | 11.6 | -27.4 | -15.8 |
| 11 | 10.4 | -23.2 | -12.8 |
| 12 | 13.3 | -20.6 | -7.3 |
| 30/1 | 9.8 | -26.7 | -16.9 |
| 2 | 8.5 | -27.5 | -19.0 |
| 3 | 7.7 | -33.2 | -25.5 |
| 4 | 11.3 | -26.3 | -15.0 |
| 5 | 13.9 | -17.7 | -3.8 |
| 6 | 13.5 | -20.0 | -6.5 |
| 7 | 10.3 | -22.0 | -11.7 |
| 8 | 15.7 | -21.4 | -5.7 |
| 9 | 11.2 | -34.1 | -22.9 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 4.0 | -12.0 | -8.0 |
| 10 | 3.0 | -13.4 | -10.4 |
| 11 | 2.4 | -13.4 | -11.0 |
| 12 | 4.4 | -12.1 | -7.7 |
| 30/1 | 2.9 | -13.4 | -10.5 |
| 2 | 2.3 | -18.8 | -16.5 |
| 3 | 2.9 | -19.0 | -16.1 |
| 4 | 2.9 | -15.1 | -12.2 |
| 5 | 4.8 | -12.2 | -7.4 |
| 6 | 3.2 | -12.7 | -9.5 |
| 7 | 3.7 | -14.2 | -10.5 |
| 8 | 3.7 | -14.8 | -11.1 |
| 9 | 3.6 | -19.8 | -16.2 |

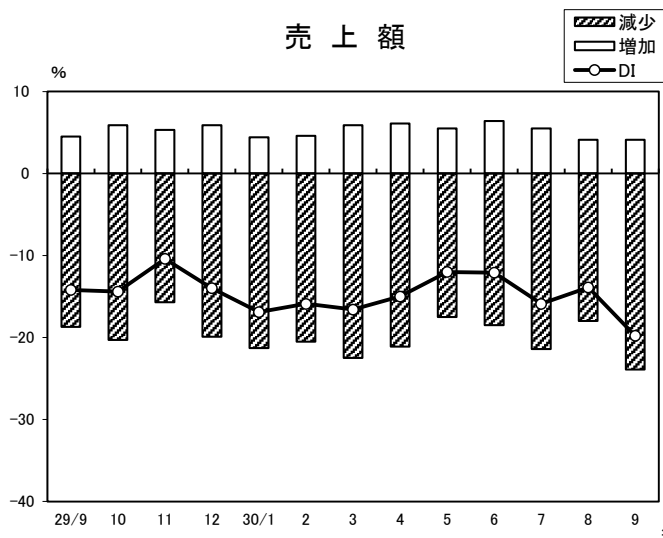


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 6.5 | -17.9 | -11.4 |
| 10 | 5.3 | -19.6 | -14.3 |
| 11 | 5.7 | -22.3 | -16.6 |
| 12 | 6.9 | -20.1 | -13.2 |
| 30/1 | 4.1 | -22.8 | -18.7 |
| 2 | 3.6 | -23.2 | -19.6 |
| 3 | 4.1 | -22.5 | -18.4 |
| 4 | 5.4 | -22.8 | -17.4 |
| 5 | 7.2 | -15.8 | -8.6 |
| 6 | 5.7 | -16.2 | -10.5 |
| 7 | 6.4 | -19.1 | -12.7 |
| 8 | 7.2 | -17.9 | -10.7 |
| 9 | 5.9 | -27.0 | -21.1 |

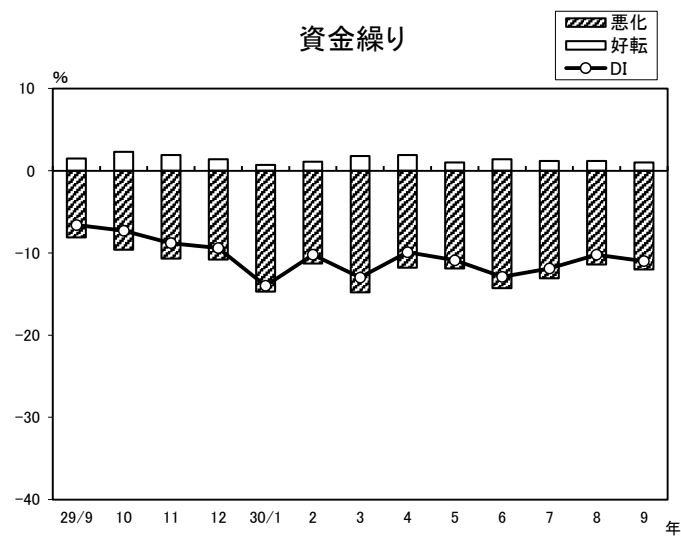


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 9.5 | -21.3 | -11.8 |
| 10 | 6.4 | -24.5 | -18.1 |
| 11 | 5.3 | -21.6 | -16.3 |
| 12 | 7.0 | -20.0 | -13.0 |
| 30/1 | 5.2 | -22.7 | -17.5 |
| 2 | 5.3 | -25.5 | -20.2 |
| 3 | 5.4 | -27.6 | -22.2 |
| 4 | 7.7 | -23.6 | -15.9 |
| 5 | 9.4 | -16.2 | -6.8 |
| 6 | 8.4 | -19.2 | -10.8 |
| 7 | 6.9 | -17.6 | -10.7 |
| 8 | 9.1 | -21.2 | -12.1 |
| 9 | 5.9 | -30.0 | -24.1 |

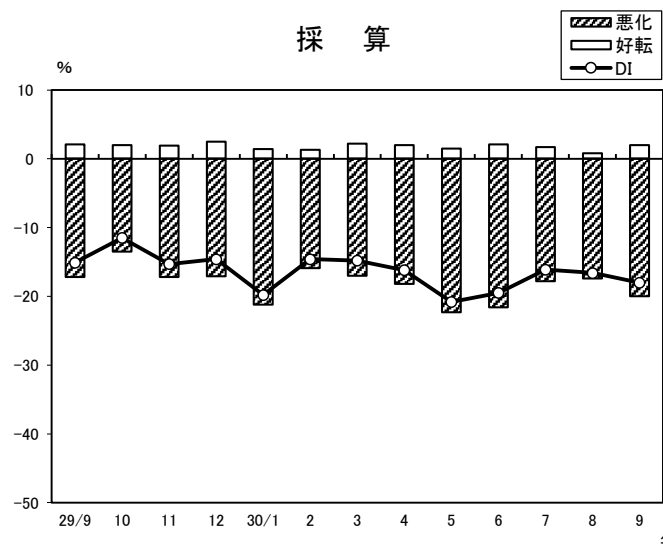
サービス業【クリーニング】（前年同月比）



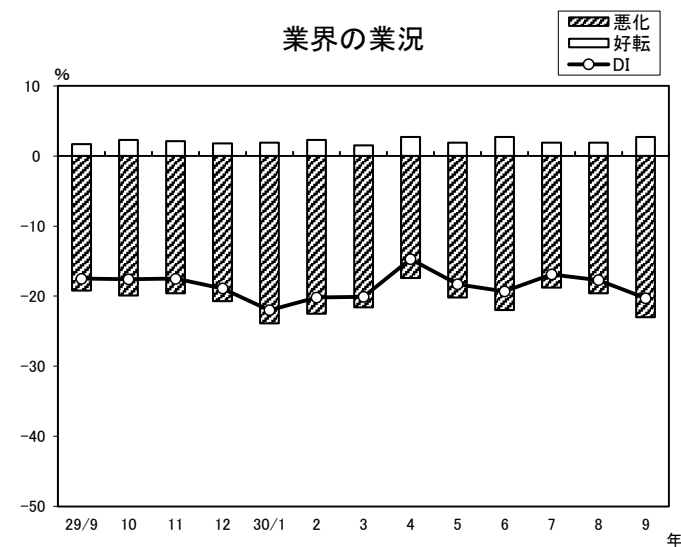
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 29/9 | 4.5 | -18.7 | -14.2 |
| 10 | 5.9 | -20.3 | -14.4 |
| 11 | 5.3 | -15.7 | -10.4 |
| 12 | 5.9 | -19.9 | -14.0 |
| 30/1 | 4.4 | -21.3 | -16.9 |
| 2 | 4.6 | -20.5 | -15.9 |
| 3 | 5.9 | -22.5 | -16.6 |
| 4 | 6.1 | -21.1 | -15.0 |
| 5 | 5.5 | -17.5 | -12.0 |
| 6 | 6.4 | -18.5 | -12.1 |
| 7 | 5.5 | -21.4 | -15.9 |
| 8 | 4.1 | -18.0 | -13.9 |
| 9 | 4.1 | -23.9 | -19.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.5 | -8.1 | -6.6 |
| 10 | 2.3 | -9.6 | -7.3 |
| 11 | 1.9 | -10.7 | -8.8 |
| 12 | 1.4 | -10.8 | -9.4 |
| 30/1 | 0.7 | -14.7 | -14.0 |
| 2 | 1.1 | -11.3 | -10.2 |
| 3 | 1.8 | -14.8 | -13.0 |
| 4 | 1.9 | -11.8 | -9.9 |
| 5 | 1.0 | -11.9 | -10.9 |
| 6 | 1.4 | -14.3 | -12.9 |
| 7 | 1.2 | -13.1 | -11.9 |
| 8 | 1.2 | -11.4 | -10.2 |
| 9 | 1.0 | -12.0 | -11.0 |

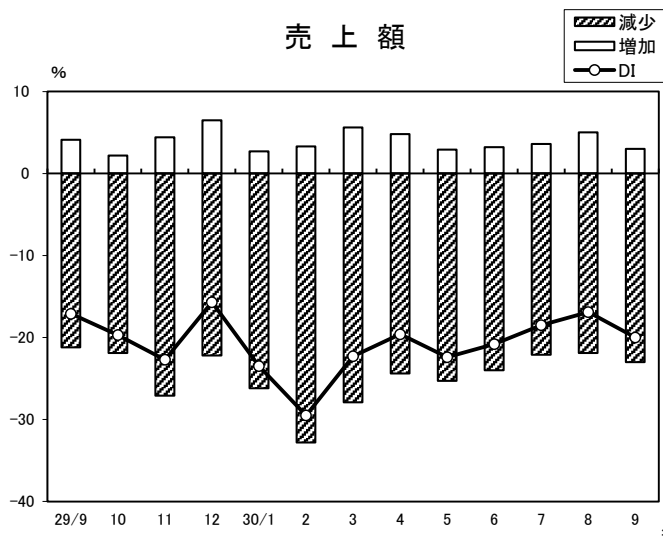


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 2.1 | -17.2 | -15.1 |
| 10 | 2.0 | -13.5 | -11.5 |
| 11 | 1.9 | -17.2 | -15.3 |
| 12 | 2.5 | -17.1 | -14.6 |
| 30/1 | 1.4 | -21.2 | -19.8 |
| 2 | 1.3 | -15.9 | -14.6 |
| 3 | 2.2 | -17.0 | -14.8 |
| 4 | 2.0 | -18.2 | -16.2 |
| 5 | 1.5 | -22.3 | -20.8 |
| 6 | 2.1 | -21.6 | -19.5 |
| 7 | 1.7 | -17.8 | -16.1 |
| 8 | 0.8 | -17.4 | -16.6 |
| 9 | 2.0 | -20.0 | -18.0 |

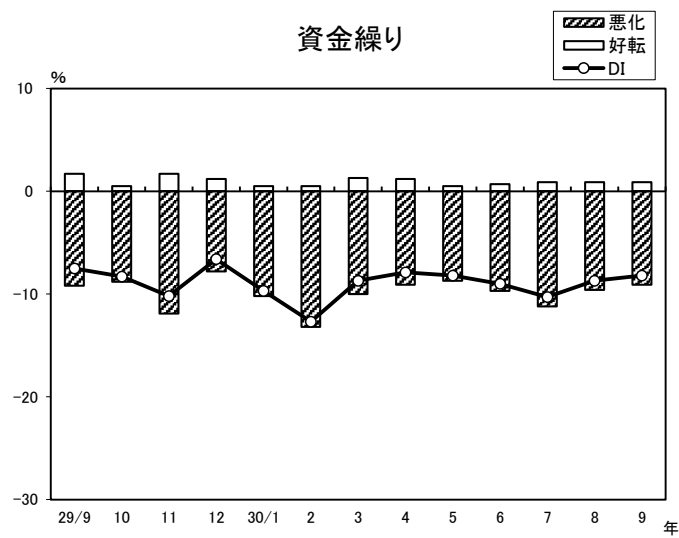


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.7 | -19.2 | -17.5 |
| 10 | 2.3 | -19.9 | -17.6 |
| 11 | 2.1 | -19.6 | -17.5 |
| 12 | 1.8 | -20.7 | -18.9 |
| 30/1 | 1.9 | -23.9 | -22.0 |
| 2 | 2.3 | -22.5 | -20.2 |
| 3 | 1.5 | -21.6 | -20.1 |
| 4 | 2.7 | -17.4 | -14.7 |
| 5 | 1.9 | -20.2 | -18.3 |
| 6 | 2.7 | -22.0 | -19.3 |
| 7 | 1.9 | -18.8 | -16.9 |
| 8 | 1.9 | -19.6 | -17.7 |
| 9 | 2.7 | -23.0 | -20.3 |

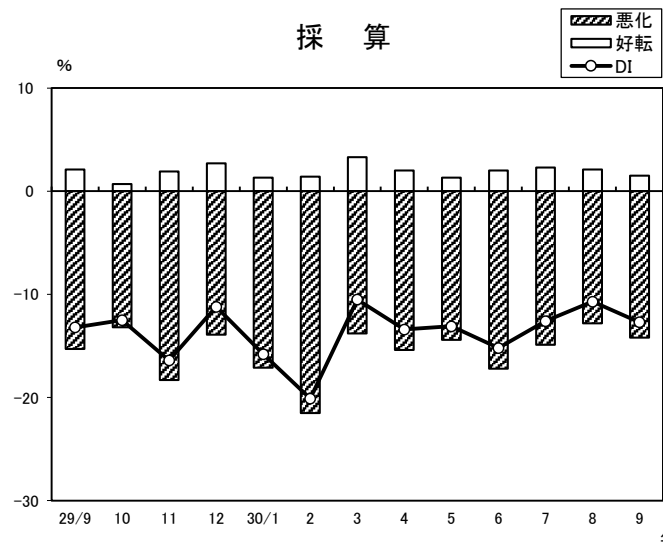
サービス業【理・美容】（前年同月比）



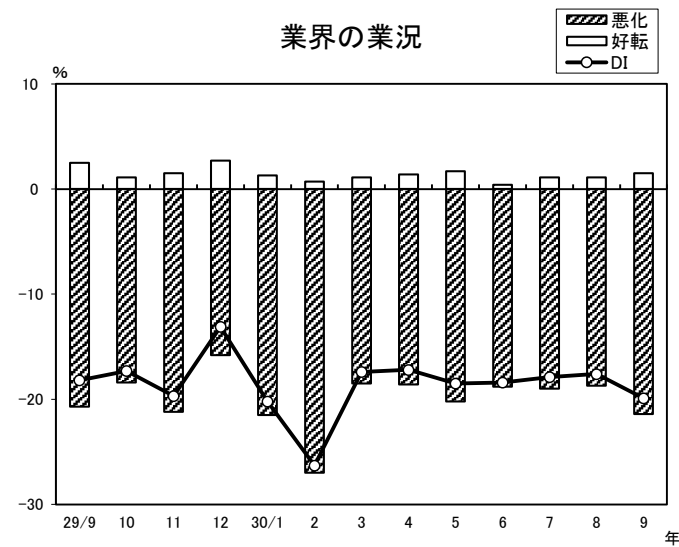
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 29/9 | 4.1 | -21.2 | -17.1 |
| 10 | 2.2 | -21.9 | -19.7 |
| 11 | 4.4 | -27.1 | -22.7 |
| 12 | 6.5 | -22.2 | -15.7 |
| 30/1 | 2.7 | -26.2 | -23.5 |
| 2 | 3.3 | -32.8 | -29.5 |
| 3 | 5.6 | -27.9 | -22.3 |
| 4 | 4.8 | -24.4 | -19.6 |
| 5 | 2.9 | -25.3 | -22.4 |
| 6 | 3.2 | -24.0 | -20.8 |
| 7 | 3.6 | -22.1 | -18.5 |
| 8 | 5.0 | -21.9 | -16.9 |
| 9 | 3.0 | -23.0 | -20.0 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 1.7 | -9.2 | -7.5 |
| 10 | 0.5 | -8.8 | -8.3 |
| 11 | 1.7 | -11.9 | -10.2 |
| 12 | 1.2 | -7.8 | -6.6 |
| 30/1 | 0.5 | -10.2 | -9.7 |
| 2 | 0.5 | -13.2 | -12.7 |
| 3 | 1.3 | -10.0 | -8.7 |
| 4 | 1.2 | -9.1 | -7.9 |
| 5 | 0.5 | -8.7 | -8.2 |
| 6 | 0.7 | -9.7 | -9.0 |
| 7 | 0.9 | -11.2 | -10.3 |
| 8 | 0.9 | -9.6 | -8.7 |
| 9 | 0.9 | -9.1 | -8.2 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 2.1 | -15.3 | -13.2 |
| 10 | 0.7 | -13.2 | -12.5 |
| 11 | 1.9 | -18.3 | -16.4 |
| 12 | 2.7 | -13.9 | -11.2 |
| 30/1 | 1.3 | -17.1 | -15.8 |
| 2 | 1.4 | -21.5 | -20.1 |
| 3 | 3.3 | -13.8 | -10.5 |
| 4 | 2.0 | -15.4 | -13.4 |
| 5 | 1.3 | -14.4 | -13.1 |
| 6 | 2.0 | -17.2 | -15.2 |
| 7 | 2.3 | -14.9 | -12.6 |
| 8 | 2.1 | -12.8 | -10.7 |
| 9 | 1.5 | -14.2 | -12.7 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 29/9 | 2.5 | -20.7 | -18.2 |
| 10 | 1.1 | -18.4 | -17.3 |
| 11 | 1.5 | -21.2 | -19.7 |
| 12 | 2.7 | -15.8 | -13.1 |
| 30/1 | 1.3 | -21.5 | -20.2 |
| 2 | 0.7 | -27.0 | -26.3 |
| 3 | 1.1 | -18.5 | -17.4 |
| 4 | 1.4 | -18.6 | -17.2 |
| 5 | 1.7 | -20.2 | -18.5 |
| 6 | 0.4 | -18.8 | -18.4 |
| 7 | 1.1 | -19.0 | -17.9 |
| 8 | 1.1 | -18.7 | -17.6 |
| 9 | 1.5 | -21.4 | -19.9 |